

GOODiX



2025

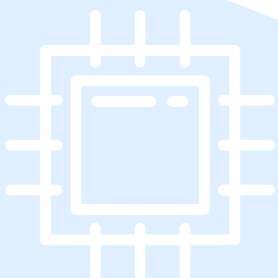
Annual Report Summary

Shenzhen Goodix Technology Co., Ltd.

603160.SH

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About Goodix

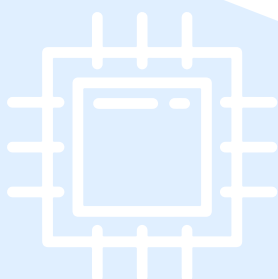
Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, with a strategic focus on four core technology domains: sensing, AI processing, connectivity, and security. Leveraging its expertise, the Company provides industry-leading software and hardware semiconductor solutions across smart devices, automotive electronics, and IoT applications.

Goodix's innovative solutions reach hundreds of millions of global consumers through client partnerships with world-renowned brands including Samsung, Google, Amazon, Dell, OPPO, vivo, Xiaomi, Honor, Lenovo, Transsion, BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Nissan, NIO, XPeng.

Recognizing as a leading IC design and solution provider that empowers a connected, intelligent world, Goodix continues its dedication in research and

development, striving to establish the comprehensive product portfolio for smart devices, automotive electronics, and IoT applications. By delivering high-quality products and services to global customers, Goodix offers long-term and differentiated values to the industry and the society, while fostering excellent career development opportunities for global talents.

Operating under the fabless business model, the Company focuses on chip design, research & development, and sales, while outsourcing wafer manufacturing, packaging, and testing processes to leading wafer foundries and packaging/testing providers. For sales activities, Goodix adopts a dual approach that integrates direct sales with distribution channels. The complementary model effectively reduces new customer acquisition costs, mitigates accounts receivable risks, and enhances both operational efficiency and market responsiveness.



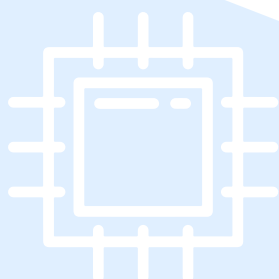
Key Figures

Key Accounting Data and Financial Indicators

Unit: M CNY

	2025	2024	YoY Change (%)
Revenue	4,735.6	4,374.9	8.2
Gross margin (%)	42.2	41.8	0.4
Operating profit	862.3	667.8	29.1
Operating margin (%)	18.2	15.3	2.9
Net profit	837.1	603.7	38.7
R&D expense	1,097.9	950.0	15.6
Net profit attributable to shareholders of the Company	837.1	603.7	38.7
Net profit attributable to shareholders of the Company excluding non-recurring gains and losses	731.4	558.1	31.1
Net cash flows from operating activities	1,087.7	1,072.7	1.4
Basic earnings per share (CNY/share)	1.8	1.3	36.8
Diluted earnings per share	1.8	1.3	37.1
Weighted average ROE(%)	9.2	7.3	1.9

	At December 31 2025	At December 31 2024	YoY Change (%)
Total assets	11,059.4	10,304.3	7.3
Cash and short-term investments	5,906.1	4,784.4	23.4
Net assets attributable to shareholders of the Company	9,374.1	8,721.5	7.5
Stockholders' equity	9,374.1	8,721.5	7.5
Debt ratio (%)	15.2	15.4	-0.1

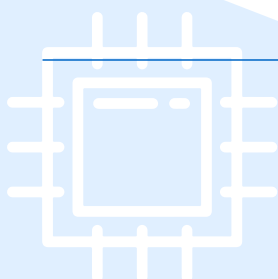


1. Discussion and Analysis of Business Operations

Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, focusing on technological innovation in sensing, AI processing, connectivity, and security. Its product portfolio includes

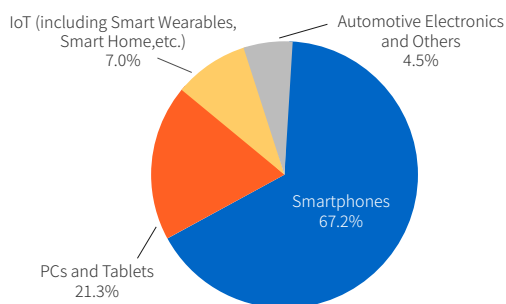
sensors, touch and display drivers, audio, security, and wireless connectivity products. The Company is committed to driving an intelligent and connected world, primarily serving the smart devices, IoT, and automotive electronics markets.

Application Segment	Company Products	Legend
Smartphones	Fingerprint sensors (ultrasonic fingerprint/optical in-display fingerprint/capacitive fingerprint), touch products (small-size touch controller ICs/active stylus solutions), audio products (small-power smart audio amplifiers/audio software/smart haptic drivers), security products (NFC/eSE/eSIM), light sensors, etc.	
PCs & Tablets	Fingerprint sensors (optical in-display fingerprint/capacitive fingerprint), touch products (medium-to-large-size touch controller ICs/active stylus solutions/touchpad solutions Touchpad/Forcepad), audio products (small-power smart audio amplifiers/audio software), light sensors, etc.	
IoT (Smart Wearables, Smart Home, etc.)	Health sensors, BLE SoC, light sensors, security products (NFC/eSE/eSIM), touch products (small-size touch controller ICs), audio products (small-power smart audio amplifiers, audio software), etc.	
Automotive	Automotive-grade touch products, fingerprint products, audio software, BLE SoC, eSE, etc.	

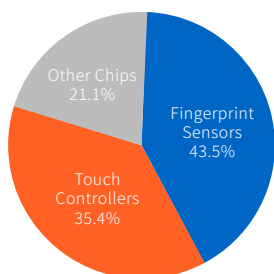


Goodix's diversified product portfolio and broad application scenarios have laid a solid foundation for product promotion and enhanced market recognition. The revenue breakdown by major application areas and by main business segments for 2025 was as follows:

2025 Revenue Composition by Main Application Segment



2025 Main Business Revenue Composition

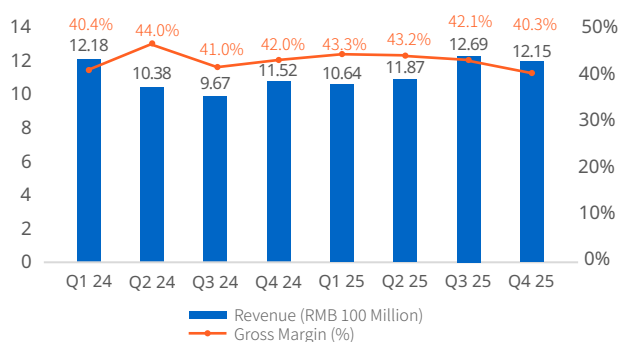


(1) Improved Profitability

During the reporting period, the Company achieved revenue of RMB 4,736 million, representing a YoY increase of 8.2%. Net profit attributable to shareholders of the listed company reached RMB 837 million, a YoY increase of 38.7%, demonstrating a significant improvement in profitability. The key contributing factors were as follows: innovative products such as ultrasonic fingerprint sensors, security products (NFC/eSE), and light sensors continued to expand their commercial deployment throughout

2025 following their initial commercialization in Q4 2024, with shipment volumes growing rapidly; additionally, driven by increased demand in the PC and tablet markets, the Company's medium- and large-sized touch controllers and active stylus solutions recorded significant YoY growth in shipments.

Quarterly Revenue and Gross Margin: 2024 vs 2025

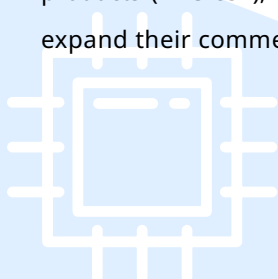


(2) Sound Financial Position

As of December 31, 2025, the Company's debt ratio stood at 15.2%, largely unchanged from 15.4% as of December 31, 2024, indicating a solid capital structure, strong debt repayment capacity, and a high level of financial security.

Inventory management remained well-controlled. The inventories increased from RMB 570 million as of December 31, 2024 to RMB 746 million as of December 31, 2025, representing a growth of 30.9%, primarily driven by stockpiling for new products. Meanwhile, inventory turnover accelerated and operational efficiency continued to improve, with overall inventory levels remaining within a reasonable range.

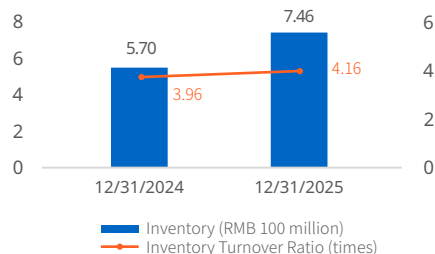
Stable cash inflows from operating activities supported a steady growth in cash reserves, providing ample liquidity for subsequent new product development, ongoing operations, and capital market activities,



thereby offering a strong safeguard for the Company's long-term, high-quality development.

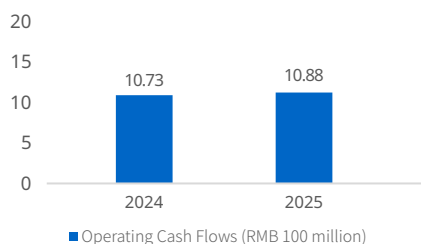
Inventory and Inventory Turnover Ratio:

2024 vs 2025



Operating Cash Flows:

2024 vs 2025



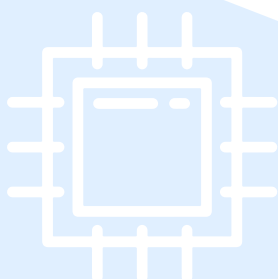
(3) Sustained R&D Investment and Continuous Launch of New Products

Goodix remains committed to independent innovation, focusing on R&D projects where it holds clear technological advantages and sees significant market potential, while managing costs and improving efficiency alongside sustained R&D investment. R&D expenses in 2025 amounted to RMB 1,098 million, a YoY increase of 15.6%, primarily attributable to increased investment in new products and a reduction in capitalized projects. The Company's long-term and consistent R&D investment has generated strong returns. During the reporting

period, the Company successively launched a number of new products: 1. The world's first light sensor featuring innovative glass-EMC hybrid packaging, which combines high sensitivity and ultra-short exposure with significantly enhanced optical performance, and has been commercially adopted by leading brand customers; 2. An enhanced NFC solution supporting innovative features, which has enabled smartphone brand customers to achieve mass production across a wider range of price segments; 3. A smart haptic driver equipped with an adaptive haptic boost algorithm, delivering sensitive, crisp haptic feedback with no trailing effect for a more realistic user experience, which has entered small-scale mass production; 4. Mid-to-high-power audio amplifier products have completed customer sampling and key performance validation with strong overall performance, while automotive-grade mid-to-high-power audio amplifier products have also successfully entered tape-out; 5. A touch and display driver integration (TDDI) solution based on OLED displays is currently under development.

(4) Divestiture of Wholly-owned Subsidiaries to Optimize Business Portfolio

In line with the Company's strategic development plan and business layout adjustment, and to optimize resource allocation and continuously enhance core competitiveness, the Company completed the transfer of the 100% equity interests in DCT GmbH and DCT B.V., held by its wholly-owned subsidiary Goodix Hong Kong, to Tessolve Engineering Service Pte. Ltd. The transaction generated an investment gain of approximately RMB 80 million.



2. Industry Overview During the Reporting Period

(1) Industry Classification

According to the *Listed Company Industry Classification Results for the First Half of 2025* published by the China Association for Public Companies, the Company is classified under the Computer, Communications and Other Electronic Equipment Manufacturing industry (C39).

(2) Industry Development

According to the data from Semiconductor Industry Association (SIA), global semiconductor sales reached USD 791.7 billion in 2025, a record-high annual figure, representing a 25.6% increase from USD 630.5 billion in 2024. On a regional basis, annual sales grew in Asia Pacific and other regions (+45.0%), the Americas (+30.5%), China (+17.3%), and Europe (+6.3%), while sales in Japan declined (-4.7%). Driven by the sustained growth in demand for AI and high-performance computing, application markets spanning cloud data centers, end-user devices, and specific industry verticals are all poised for specification upgrades, which are expected to continue fueling growth in semiconductor sales.

(3) Industry Development in the Company's Major Application Areas

1) Smart Devices

a) Smartphone market

According to IDC data, global smartphone shipments totaled 1.26 billion units in 2025, representing a YoY increase of 1.9%. Despite challenges such as tariff volatility, supply chain disruptions, and macroeconomic headwinds, the market still achieved positive growth, demonstrating strong resilience. With the continued

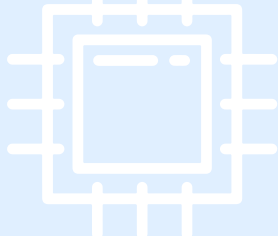
rise in AI smartphone penetration and ongoing innovation in handset features, the Company will accelerate the iterative upgrade of innovative products including fingerprint sensors, touch controllers, audio products, light sensors, and NFC/eSE/eSIM solutions, while advancing the development of more new products to capture additional commercialization opportunities.

b) PC market

Driven by the combined effects of the timing of global tariff changes, Windows 11 system upgrades, and expanding demand for AI capabilities, global PC shipments exhibited a growth trend in 2025, with full-year shipments reaching 284.7 million units, a YoY increase of 8.1% (IDC data). Currently, the global PC industry is accelerating into a new phase characterized by "deep AI integration and ecosystem development." Coupled with the emergence of new form factors such as foldable PCs, future market competition will increasingly center on the depth of technological innovation, the breadth of ecosystem development, and the precision in global market positioning.

c) Tablet market

The global tablet market continued its recovery in 2025. According to Omdia data, full-year shipments grew 9.8% YoY to 162 million units. By region, Central and Eastern Europe recorded the fastest growth, followed by the Asia Pacific region. On the demand side, consumer device upgrades and procurement needs in the education sector served as the primary growth drivers, with strong sales of education-oriented



tablets fueling rapid growth in the active stylus market, further enriching the functionality and use cases of tablets. Going forward, driven by the combined forces of consumption upgrades, expanding educational demand, and intensifying innovation competition among manufacturers, along with the deepening adoption of 5G and AI, tablet application scenarios are expected to continue broadening, ushering in a new wave of development opportunities.

Propelled by innovation in the PC and tablet markets, the Company's shipments of fingerprint sensors, touch controllers, Touchpad/Forcepad solutions, active stylus solutions, and light sensors are expected to sustain continued growth.

2) Internet of Things (IoT)

a) Smart wrist-worn devices

Driven by growing health and fitness awareness among consumers, demand for smartwatches has rebounded, propelling the growth of the smart wrist-worn device market represented by smartwatches and smart bands. According to Omdia data, global wrist-worn device shipments surpassed 200 million units for the first time in 2025, representing a 6% YoY increase. By category, basic watches grew 3% YoY, smartwatches grew 3% YoY, and basic bands grew 19% YoY. The Company's health sensors (PPG AFE and multi-mode AFE) have benefited from this trend, with shipments increasing YoY. Other products, including touch controllers, audio products, and NFC/eSE/eSIM solutions, are also actively exploring suitable commercialization opportunities in this space.

b) Smart home

With the deep enablement of technologies such as AI and voice interaction, smart home demand has

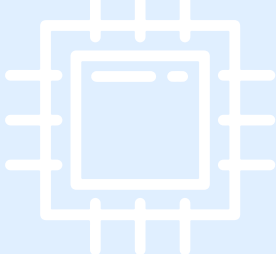
risen significantly, accelerating the shift toward greater intelligence and premiumization. The market is demonstrating strong innovation vitality and expansion momentum, as the industry enters a period of accelerated growth. The strong market demand will create additional market opportunities for the Company's BLE SoC, touch controllers, audio products, NFC solutions, and other products.

c) Smart glasses

As a cutting-edge product at the convergence of IoT and AI, the smart glasses market is experiencing rapid growth. According to Omdia data, global AI glasses shipments reached 8.7 million units in 2025, a remarkable YoY surge of 322%, demonstrating rapidly rising market interest in this emerging AI device category. Driven by intensive new product launches, the entry of numerous brands, and aggressive pricing strategies, mainland China has quickly emerged as the fastest-growing AI glasses market globally. Mainland China currently accounts for 10.9% of the global AI glasses market, with shipments approaching 1 million units, making it the world's second-largest market after the United States. At present, AI audio glasses and AI camera glasses remain the primary form factors in terms of shipments, but future functionality is expected to become increasingly diverse, creating greater development opportunities for the Company's touch controllers, audio products, light sensors, BLE SoC, VersaSensor, and other products.

3) Automotive Electronics

With the integration of autonomous driving and AI, demand for automotive semiconductors is set to surge, driving rapid growth across the industry chain. The Company's automotive-grade touch controllers,



BLE SoC, audio software, fingerprint solutions, and eSE security chips have been successively commercialized. Meanwhile, the Company is also expanding into

automotive-grade medium- and high-power audio products, striving to broaden its commercial footprint in the automotive electronics sector.

3. Major Products During the Reporting Period

(1) Sensor Products

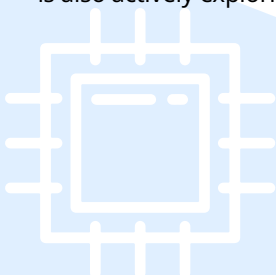
1) Fingerprint sensors: full-range solutions encompassing ultrasonic, optical in-display, and capacitive fingerprint technologies

Goodix's ultrasonic fingerprint sensors are built on proprietary intellectual property, employing a CMOS sensor architecture with wafer-level acoustic layer processing to deliver a higher signal-to-noise ratio (SNR), enabling ultra-fast unlocking even with oily or wet fingers. The Company achieved a world-first launch of the swipe-to-enroll function, offering consumers a more convenient enrollment experience. Leveraging its advantages in both performance and cost, this product has become the preferred solution for premium smartphone models worldwide. Meanwhile, the second-generation product has been commercialized, featuring an even higher SNR that specifically addresses the user experience pain points associated with tempered glass screen protectors. Its industry-leading performance has helped customers achieve mass production across a broader range of price segments, rapidly increasing the penetration rate of ultrasonic fingerprint technology in smartphones and continuously expanding the addressable market. Beyond the smartphone sector, the Company is also actively exploring opportunities in other smart

device segments, while continuing to expand its presence among overseas customers.

As a globally pioneering technology developed by the Company, the optical in-display fingerprint sensor has led the revolution in biometric technology for full-screen smartphones, providing high-performance solutions for a wide range of AMOLED-based smart devices. This solution continues to maintain its dominant position in the smartphone market, with ongoing module miniaturization further enhancing its competitiveness. Its application scenarios have also expanded beyond smartphones into emerging fields such as tablets, smart door locks, and e-Bikes.

Capacitive fingerprint sensors offer a rich product matrix including side-mounted, front-mounted, and rear-mounted configurations, covering a wide range of applications across smartphones, PCs, tablets, smart door locks, automobiles, and other fields. In the smartphone market, the Company's new-generation ultra-narrow side-key capacitive fingerprint sensor maintains its performance leadership while significantly optimizing cost, and has been commercially deployed in multiple smartphone models, achieving dual growth in both shipment volume and market share in 2025. Addressing the specific needs of foldable smartphones, the Company is developing a next-generation side-mounted



capacitive fingerprint solution targeting customer pain points, to further consolidate its leading position in the foldable phone market. In the PC market, the Company has secured yet another leading customer, further expanding its future market potential. In the automotive market, the Company's automotive-grade capacitive fingerprint solution has passed the AEC-Q100 automotive industry qualification test and meets the IATF 16949 standard, enabling broad application in vehicle functions such as identity authentication, connected car services, anti-theft systems, personalized settings, and privacy protection. This solution has already been commercially adopted by branded automakers.

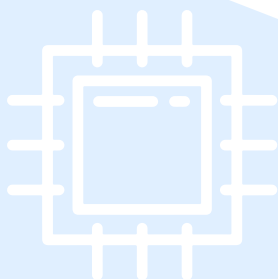
2) Light sensors, health sensors, and other sensors

Goodix's light sensors integrate ambient light sensing, color temperature measurement, and proximity detection in a "three-in-one" solution, suitable for smartphones, tablets, PCs, wearables, and smart home devices. The second-generation product features a pioneering 2.5D stacked architecture that achieves ultra-high sensitivity and ultra-short exposure through the modularization of core components, and the optimization of wafer-level processing and performance, while significantly reducing peripheral costs. It has been commercially deployed in multiple flagship models of leading customers. Additionally, the latest upgraded product adopts a world-first glass-plastic hybrid packaging technology, which substantially enhances optical performance while maintaining high sensitivity and ultra-short exposure. This product has entered mass production with leading brand customers, with adoption by additional customers currently underway.

Furthermore, a next-generation product targeting lower-transmittance Po-less under-display applications and other general-purpose scenarios is under development.

Goodix's health sensor series features high precision and low power consumption, offering a rich array of measurement functions including heart rate (HR), heart rate variability (HRV), blood oxygen saturation (SpO2), electrocardiogram (ECG), bioelectrical impedance analysis (BIA), and electrodermal activity (EDA), applicable to wearable products in various form factors such as smartwatches, fitness bands, earbuds, and rings. In 2025, the new-generation multi-modal analog front-end (AFE) chip entered volume production and has been commercially adopted by leading brand customers. The new-generation optical AFE chip has also entered mass production, poised to deliver an enhanced user experience for future applications such as smart rings and earbuds. Meanwhile, as continuous glucose monitoring (CGM) products gain increasing acceptance among diabetes patients, the domestic CGM market is expected to grow steadily. The Company's globally pioneering electrochemical AFE chip - featuring stress monitoring, low power consumption, high precision, and an ultra-compact form factor - has been successfully adopted by domestic CGM brand customers, as the Company expands into the consumer-grade medical market.

Goodix's single-chip VersaSensor solution features ultra-low power consumption and an ultra-compact form factor, significantly enhancing device space utilization. It is widely used in smart wearable devices such as earbuds, smartwatches/fitness bands, and smart glasses.



(2) Touch Control and Display Driver Products

Goodix's touch product portfolio spans applications in consumer electronics, automotive and industrial sectors, and can be widely deployed in a broad range of end devices - both with and without screens - including smartphones, tablets, PCs, active styluses, smart glasses, automobiles, medical equipment, and industrial systems. Consumer-grade products include touch screen controller ICs supporting large, medium, and small form factors, active stylus solutions, and touchpad/forcepad solutions. Automotive-grade products include touch screen controller ICs and touch key controller ICs. Industrial-grade products include touch screen controller ICs for industrial touchscreens.

1) Consumer-grade touch products

Goodix's small-form-factor touch controller ICs have secured flagship projects with renowned domestic and international brands including Samsung, vivo, OPPO, Xiaomi, Honor, and Moto, thanks to their performance advantages in high report rate, low latency, and low power consumption. This year, the Company achieved a first-ever breakthrough into Samsung's foldable flagship smartphone, the Galaxy Z TriFold, with commercial adoption for both the main screen and sub-screen. The new-generation GT9926 series has won flagship projects from multiple leading customers worldwide, and is set for large-scale commercialization in 2026, expected to drive dual growth in both shipment volume and market share for the Company in the OLED flexible display market. The Company's medium- and large-form-factor touch control chips feature a highly advanced palm rejection algorithm and support customizable gesture wake-up, covering mainstream application scenarios including PCs,

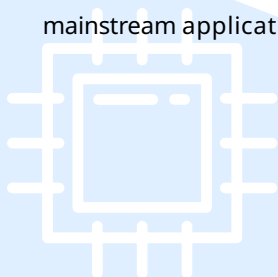
tablets, and e-readers with both OLED and LCD screens. The Company currently holds a leading market share in flagship PC and tablet models.

Goodix's active stylus solution, paired with its proprietary BLE SoC, achieved a YoY doubling of full-year shipments, driven by its outstanding low power consumption, anti-interference capability, writing performance, and device compatibility. The integrated solution combining touch control chips, active stylus, and customized protocol has been adopted by multiple brand customers, capturing a dominant share of the foldable smartphone market.

Goodix's touchpad solution combines high-precision touch control, palm rejection, waterproof operation, high stability, and low power consumption, and is in stable mass production and shipment for flagship PC models worldwide. The all-new high-performance, cost-effective force touchpad solution shipped for the first time at the end of 2025 and is set to enter mass production and commercial deployment in the first half of 2026, positioning the Company's touchpad solutions to reach a broader range of PC application scenarios.

2) Automotive-grade touch products

Goodix's automotive-grade touch control chips comply with AEC-Q100 and IATF 16949 standards, supporting in-vehicle displays ranging from 5 to over 30 inches. Featuring high refresh rate, high reliability, and outstanding EMC performance, they support gloved-hand operation and smooth interaction under extreme conditions. These chips have been commercially deployed across numerous brand automakers, entered new energy vehicle models in 2025, and hold a leading position in the automotive-grade flexible OLED touch control chip segment.



The automotive-grade touch key controller ICs are applicable to integrated touch panels such as door armrests, supporting lighting effects, pressure detection, and excellent waterproof performance, enabling fashionable automotive design and functional control. They are currently in commercial use with multiple automakers. The new-generation automotive-grade touch key controller ICs have also entered commercial mass production, with full-year shipments achieving significant YoY growth.

3) Industrial-grade touch products

Goodix's industrial-grade touchscreen chips feature outstanding anti-interference and waterproof performance, capable of operating reliably in complex environments involving oil, sweat, blood, and other contaminants, while supporting gloved-hand operation. They are currently commercially deployed in emerging markets such as smart portable displays, home appliances, and medical devices.

4) Integrated touch control and display driver solutions

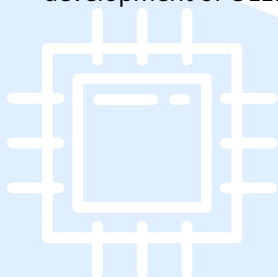
With the advancement of display technologies such as high refresh rates, coupled with the ongoing demand for cost reduction and manufacturing process simplification, the integration of TDDI on OLED panels is becoming a prevailing industry trend. OLED TDDI reduces the number of driver components, narrows bezels, and frees up internal space, thereby increasing the screen-to-body ratio, lowering material and assembly costs, and streamlining production processes. Leveraging the Company's technological expertise and product roadmap in both OLED display and touch control domains, the Company has initiated the development of OLED TDDI products. OLED TDDI is

expected to first see widespread adoption in smartphones and wearable devices, before gradually expanding into medium- and large-form-factor devices such as tablets and PCs.

(3) Audio Products

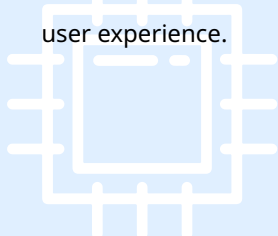
Goodix is committed to building a deeply integrated hardware-software technology ecosystem to comprehensively empower AI-driven audio innovation. On the hardware side, the Company offers a full audio product matrix spanning from low-power to medium- and high-power solutions. On the software side, its audio capabilities encompass a range of core technologies, including industry-leading speaker protection algorithms, deep learning-based call noise cancellation, voice recognition, voiceprint recognition, active noise cancellation (ANC), 3D ambient spatial recording and playback, and immersive sound effects. These combined solutions are widely applicable across smart devices, automotive electronics, wearable devices, and IoT scenarios, while the Company continues to expand into new technology frontiers such as smart haptic drivers.

On the hardware side, the new-generation digital-architecture smart audio amplifier TFA986X series adopts Goodix's all-new CoolPWM® architecture, delivering higher efficiency, ultra-low power consumption, and ultra-low noise floor. It significantly extends playback duration while achieving higher loudness and high-definition sound quality, and supports silicon-anode battery and dual-cell battery power supply applications. The series is currently in large-scale commercial deployment across mid-to-high-end smartphones and tablets from brands including vivo, OPPO, Honor, REDMI, and moto, with market share continuing to rise.



Meanwhile, the new medium- and high-power products based on a hybrid analog-digital signal chain architecture have completed customer sampling and critical performance validation with favorable overall results, and automotive-grade medium- and high-power audio products have also successfully entered the tape-out stage. In addition, the development of next generation audio products is progressing on schedule.

On the software side, Goodix's smart audio amplifiers are equipped with the proprietary SpeakerBoost algorithm, enabling precise, high-speed current-voltage protection, temperature compensation, and low-air-pressure compensation protection. The proprietary PowerSaver algorithm significantly reduces power consumption, and is integrated with a suite of audio processing algorithms including RumbleControl distortion elimination, PowerBass bass enhancement, and speaker excursion protection, ensuring faithful reproduction of original sound. Meanwhile, voice and audio software solutions such as VoiceExperience and AudioCapture have been commercially deployed on internationally renowned brand devices and continue to undergo upgrades and iterations. These solutions will actively expand AI-powered smart voice applications - including call noise cancellation, real-time translation, voiceprint recognition, and spatial recording - across application scenarios such as foldable smartphones, tablets, laptops, XR devices, and wearables. Furthermore, smart cockpit active noise cancellation algorithms such as ENC and RNC are entering mass production and commercial use on the customer side. Looking ahead, the Company will leverage advanced technologies including deep learning and large language models to comprehensively elevate the user experience.



Goodix's smart haptic driver features an industry-leading intelligent enhanced haptic algorithm and a comprehensive linear resonant actuator (LRA) protection mechanism. Through feedback-based precise calculation of temperature, amplitude, and resonant frequency, it dynamically adapts to changes in the linear motor's operating state and environmental conditions, delivering a premium tactile experience characterized by responsive, powerful, and crisp vibrations with no trailing effects. The product has entered mass production and commercial deployment.

(4) Security Products

Goodix's security solutions include NFC controller chips, eSE chips, and eSIM chips, covering a wide range of application scenarios including security authentication, secure payment, smart transportation, digital car keys, digital RMB (e-CNY), digital identity verification, and mobile communications.

The NFC chips deliver outstanding RF performance and compatibility, support a variety of communication protocols, and have been successfully commercialized across multiple well-known mobile brands. The world-first enhanced NFC solution, enabled by technological innovation, has promoted broader adoption of NFC technology across smartphones in a wider range of price segments.

The eSE chip provides independent chip-based security protection for a wide range of end-devices. It has obtained prestigious domestic and international certifications including SOGIS CC EAL 6+ and FinTech product certification, ensuring a high level of security for user information. Additionally, the security chip operating system (COS) has also passed SOGIS CC EAL 5+ certification. The automotive-grade security products have passed

AEC-Q100 Grade 2 certification, offering advantages such as high security, high computing power, and multi-interface concurrency. They come with a security-certified operating system and pre-loaded applications including CCC 3.0 digital car keys, and are applicable to scenarios such as smart cockpits, providing automakers with a one-stop solution. In 2025, these products have commercially deployed in premium intelligent driving vehicle models of leading domestic customers.

The eSIM solution obtained both GSMA eUICC Security Assurance (eSA) and COS SOGIS CC EAL 5+ international security certifications in early 2026, making the Company the first domestic provider to achieve dual authoritative certifications at the operating system level for eSIM solutions. With this milestone, the Company has introduced a unique three-in-one architecture integrating NFC + eSE + eSIM, enabling multi-function integration within a single product. This architecture enhances system response efficiency and resource utilization while ensuring end-to-end secure and controllable data transmission, aligning with the trend of "slim form factors, powerful performance, and robust data security." While driving the commercialization of its security products, the Company is also developing next-generation security offerings to continuously deliver superior, comprehensive solutions to its customers.

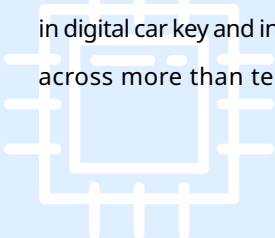
(5) Wireless Connectivity Products

Goodix's BLE SoC series serves a wide range of application across consumer, automotive, industrial, and healthcare.

In the automotive sector, the automotive-grade BLE SoC GR5405 series has been commercially deployed in digital car key and in-vehicle interconnection projects across more than ten vehicle models from leading

OEMs and Tier 1 suppliers. The next-generation automotive-grade BLE SoC GR5410 solution that launched at the end of 2025, continues the design philosophy of low power consumption, high security, and high integration. It is a high-performance single-chip wireless MCU integrating a Bluetooth 6.1 wireless module, a Channel Sounding unit, a CAN FD interface, and support for Passive Anchor ranging technology based on Channel Sounding. The GR5410 has secured design wins from multiple OEMs and Tier 1 suppliers, and is scheduled to conduct small-batch trial production in Q1 2026, helping customers accelerate the broad adoption of innovative Bluetooth technologies in intelligent vehicles. Concurrently, the Company continues to advance the development of multiple design-win projects with leading OEMs and renowned automotive brands, focusing on digital car key, T-Box, and in-vehicle interconnection applications.

In the industrial and medical sectors, Goodix's BLE SoC has achieved mass production in smart metering applications and has been successfully designed into projects with domestic CGM brand customers, with mass production and commercial deployment expected in 2026. On the consumer side, the Company's consumer-grade BLE SoC continues to make breakthroughs across a wide range of smartphone peripheral and IoT domains, including smart mobility, human-machine interaction, personal care and health, smart home, display applications, active stylus, electronic shelf labels, and item tracking, with the number of commercial projects increasing significantly year over year. As AIoT terminal devices continue to evolve rapidly, the Company will keep exploring the deployment of its BLE SoC in an expanding array of innovative application scenarios.



4. Core Competitiveness Analysis During the Reporting Period

(1) Distinctive Corporate Culture and Strong Brand Influence

Goodix upholds the mission of “Enrich Your Life Through Innovation” and embraces the core values of Innovation, Dedication, Teamwork, and Performance. With a steadfast commitment to customer-centricity, the Company strives to create unique value for customers through high-quality products and services.

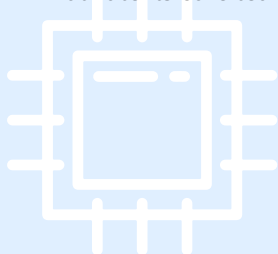
Innovation has been ingrained in the Company's growth journey, driving a series of industry-first technological breakthroughs and continuously pushing the boundaries of innovation. As of Dec. 31, 2025, the Company had filed and obtained more than 7,600 domestic and international patents, strengthening its core technological advantages through proprietary innovation.

Guided by dedication, the Company is committed to understanding customers' needs with care and foresight. Through a global network of 17 R&D centers, technical support centers, and offices, the Company ensures timely responsiveness and efficient delivery, thereby enhancing customer competitiveness and long-term success.

Goodix places strong emphasis on teamwork and talent development. By establishing comprehensive process and systems, it fosters an efficient collaborative organizations structure. Combining recruitment with internal talent development, the Company continues to strengthen the expertise and capabilities of its workforce. In addition, broad-based equity incentive programs are also implemented to retain and motivate its core teams.

Goodix is committed to a long-term performance-oriented approach, strengthening its core competencies to create value for customers and deliver sustainable returns for investors.

Leveraging its brand equity and goodwill built over years, Goodix has earned broad customer recognition from customers, supported by a strong industry reputation and resilient supply chain ecosystem that serves hundreds of millions of consumers worldwide. On the customer side, the Company partners with all major Android mobile brands and has extended its products into diversified markets such as automotive electronics and IoT. Customer recognition, preference, and trust continues to strengthen, and the value the Company delivers per device has steadily increased. In terms of industry reputation, the Company's products have been widely recognized by global authorities and industry experts, receiving prestigious honors such as the CES Best of Innovation Award, the Edison Gold Award, the MWC Global Mobile Awards, and the GSA (Global Semiconductor Alliance) Best Financially Managed Semiconductor Company Award. Its security solutions and automotive functional safety systems have also obtained multiple global certifications. Meanwhile, the Company actively contributes to the development of industry ecosystems such as the Bluetooth SIG. As a listed company, the Company always maintains a strong presence in the capital markets and a positive public image, while earnestly fulfilling its corporate responsibilities. It continues to enhance operational efficiency and profitability, delivering competitive and innovative products and services to customers,



while creating sustainable long-term returns for shareholders and investors.

By continuously building brand influence and goodwill, Goodix has secured long-term customer trust and partnerships, while creating broader opportunities for the expansion of new products and business.

(2) Customer Value-driven Technological Innovation

Goodix remains customer-centric, anticipating emerging market trends and evolving customer needs, while driving continuous breakthroughs across technology, products, and services. Through innovative thinking, distinctive designs, and cutting-edge technologies, the Company delivers differentiated value across its offering and efficiently transforming innovation outcomes into commercial success, thereby advancing industry development.

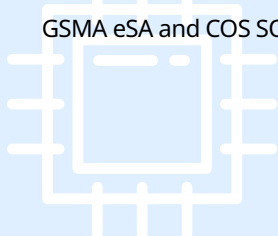
Through continuous proprietary innovation, Goodix has achieved several industry-leading breakthroughs: pioneering the optical in-display fingerprint sensors and the ultra-narrow side-key capacitive fingerprint sensors, while driving the global adoption of ultrasonic fingerprint technology; introducing the industry's first integrated active stylus and touch solutions, and securing a leading global market share in OLED smartphone touch solutions; the proprietary CoolPWM® architecture smart audio amplifier and the 2.5D stacked architecture/glass-plastic hybrid packaged in-display light sensor, both of which significantly enhance the product performance; and creating the industry's first enhanced NFC solution supporting access control functionality, expanding the broader adoption of NFC technology across more devices. Goodix also became the first domestic provider to obtain both GSMA eSA and COS SOGIS CC EAL 5+ dual authoritative

certifications at the operating system level for its eSIM solution, further safeguarding user's information. The large-scale commercialization of these innovations continues to drive the Company's sustainable growth.

(3) Outstanding Product Planning and Developing Capability

Building on deep insights into industry technology trends, market demand, user pain points, and business objectives, Goodix systematically defines target user scenarios, core product functions, and differentiated features, and translates them into a clear, and executable product roadmap. Its forward-looking product definition capability ensures a well-defined positioning that closely aligns with user needs, providing clear guidance for subsequent R&D and market promotion.

Take ultrasonic fingerprint solutions as an example: through comprehensive early research and anticipation of evolution trend in pol-less OLED display technologies, combined with its strong expertise in fingerprint recognition, the Company launched a market-leading product that has been highly valued by brand customers and end consumers, accelerating the adoption of premium unlocking experiences in the smartphone market. Another example is the industry's first enhanced NFC solution supporting access control functionality, where comprehensive market research and customer demand analysis enabled the Company to precisely target the practical needs of the consumers who use smartphones in the thousand-yuan price range, further increasing NFC penetration in the mobile phone market. Looking forward, the Company will continue to introduce more innovative product with foresight and differentiation.



With years of accumulated expertise, Goodix has established a comprehensive R&D system and professional teams distinguished by leading technologies, extensive project experience, and proven capability in tackling complex technical challenges. By efficiently integrating resources and rapidly responding to customer needs, the Company consistently transforms innovations into commercial applications.

As of December 31, 2025, the Company had approximately 1,300 employees, of whom approximately 80% were R&D personnel, and over 50% held master's degrees or above. The strong R&D talent base, coupled with efficient innovation-to-market execution enables the Company to maintain its leadership in the intense market competition.

(4) Comprehensive Technology Coverage and Diversified Product Portfolio

Goodix has a broad range of technological expertise, covering analog and digital chip design, AI technologies, software algorithms, and system design capabilities, as well as cross-disciplinary expertise in sensors, wireless connectivity, security management, and edge computing. With integrated technology and design capabilities across consumer electronics, automotive electronics, and IoT, the Company provides comprehensive and deeply integrated solutions for its customers.

Goodix's products deliver industry-leading performance, fully meeting and exceeding customer requirements in terms of functionality, stability, reliability, and efficiency, demonstrating strong competitiveness.

In the smartphone market, the Company has established extensive partnerships with mainstream brands, offering diversified solutions including fingerprint

sensors, touch solutions, active stylus, audio products, light sensors, and NFC/eSE/eSIM, continuously increasing per-device value and market share.

In the PC and tablet market, the Company supports products such as fingerprint sensors, touch solutions, touchpad/forcepad, active stylus, and audio products. In IoT segments including smart wearables and smart home, the Company provides health sensors, BLE SoC, NFC/eSE/eSIM, light sensors, and audio products to meet diverse application needs.

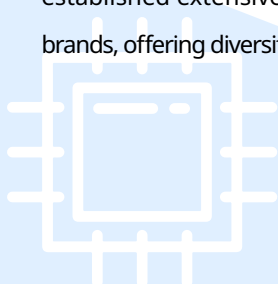
In the automotive electronics sector, the Company offers automotive-grade touch solutions, fingerprint sensors, audio software, BLE SoCs, and eSE solutions.

Looking ahead, the Company will continue to expand its product portfolio and application scenarios, and introduce more integrated solution offerings, reinforcing its core competitiveness through a diversified product strategy.

(5) Globalized Customer Network and Efficient Customer Service System

Goodix partners with global customers to provide innovative product solutions, and has established long-term strategic partnerships with leading mobile device brands such as Samsung, Google, Amazon, Dell, vivo, OPPO, Xiaomi, HONOR, Lenovo, moto, and Transsion, as well as world-renowned automotive brands including BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Hyundai, Nissan, NIO, and XPeng. In the IoT sector, the Company has also built broad user recognition and trust.

Goodix has established a global customer service network with strong delivery and customer support capabilities. Leveraging intelligent tools and standardized processes, it ensures closed-loop management to ensure



rapid response and high-quality services. With customer satisfaction as its core goal, the Company integrates multi-channel support, utilizing a CRM system to capture customer insights and provide customized services. Goodix has also built a developer community to offer real-time online interaction and technical support to developers worldwide.

Through intelligent workflows, a comprehensive knowledge base, and data-driven analysis, the Company further enhances response efficiency, ensures consistency in service standard, and improves first-contact resolution. In addition, through professional training programs, the Company strengthens team efficiency, regularly tracks customer feedback, and continuously improves service quality.

Together, these initiatives form a full-cycle service chain from pre-sales consultation to after-sales support, enhancing customer satisfaction and enabling customers achieve commercial success.

5. Discussion and Analysis on the Company's Future Development

(1) Industry Landscape and Trends

Currently, AI and high-performance computing remain key drivers of the semiconductor industry. The industry is expected to sustain its high level of prosperity while achieving a significant improvement in development quality, with the market size poised to steadily expand toward the trillion-dollar milestone. According to WSTS (World Semiconductor Trade Statistics), global semiconductor market revenue is projected to grow by 26.3% to US\$975.0 billion in 2026, with overall industry demand underpinned by multiple factors including global

(6) Stable Supply Chain Partnerships and a Comprehensive Inventory Management System

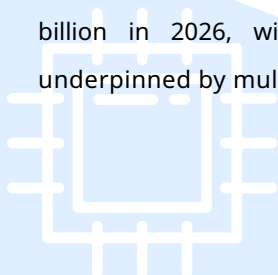
Operating under a fabless model, Goodix focuses on chip design and R&D, while maintaining long-term and stable partnerships with leading domestic and international foundries and packaging and testing service providers, thereby ensuring sufficient production capacity.

By closely collaborating with industry value chain partners, Goodix promotes the adoption of advanced technologies such as ultrasonic fingerprint solutions through innovative processes and design expertise.

Utilizing data analytics and forecasting tools, Goodix precisely evaluates market demand and sales trends, dynamically manages inventory, and establishes appropriate safety stock levels based on demand fluctuations and supply chain conditions. This approach helps prevent both stockouts and excess inventory while strengthening delivery capability.

technological innovation and policy stimulus. The landscape of core application segments is evolving, with intensifying divergence across sub-sectors. In terms of specific areas:

In the smartphone, PC, and tablet segments, affected by memory supply shortages and price increases, IDC projects that global shipment volumes may decline YoY in 2026. However, the pace of AI penetration and technological innovation will not slow down: IDC forecasts that shipments of traditional AI terminals in the Chinese market will exceed 300 million units in 2026, as the AI-native



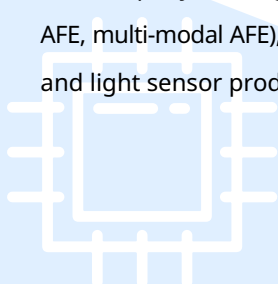
ecosystem is reshaping the smart terminal industry landscape. China's three major telecom operators successively announced in 2025 that they had received approval to conduct commercial trials of eSIM services for smartphones - a significant breakthrough that will inject new momentum into digital economy development and terminal connectivity innovation. According to GSMA forecasts, global eSIM connections will reach 6.9 billion by 2030, accounting for 76% of total smartphone connections. eSIM has evolved from an alternative to traditional SIM cards into a core technology driving a "card-free, universally connected" future. Although market demand may experience fluctuations, the Company's fingerprint sensors, touch products, audio products, NFC/eSE/eSIM, and light sensor products still stand to unlock broader market opportunities.

In the wearable device segment, smart watches, bands, and other wearable devices are undergoing deep integration with AI to deliver highly personalized user experiences. Health monitoring capabilities are advancing, with blood pressure and blood glucose monitoring functions becoming more mature and widespread, alongside the emergence of new features for early screening of specific diseases. New market segments are rising, such as smart glasses incorporating innovative functions like intelligent translation, information prompts, and health monitoring. Meanwhile, device manufacturers are placing greater emphasis on data security and privacy protection, adopting more advanced data encryption technologies to safeguard user data and privacy. In summary, the evolving landscape of the wearable device segment is poised to create broader market opportunities for the Company's next-generation health sensors (PPG AFE, multi-modal AFE), audio products, NFC/eSE/eSIM, and light sensor products.

In the IoT sector, as technologies such as IoT and artificial intelligence continue to advance, smart home application scenarios will continue to expand, with product forms and functionalities undergoing constant innovation. The Company's touch products, audio products, BLE SoC, and light sensors will continue to iterate and upgrade, extending into a broader range of innovative application scenarios.

In the automotive electronics sector, market competition and large-scale production are driving down electric vehicle prices, resulting in exponential growth in electric vehicle demand. EVTank projects that global sales of new energy vehicles (including battery electric vehicles and plug-in hybrid electric vehicles) will reach 28.496 million units in 2026. As automotive intelligence accelerates, the trend toward larger and multiple displays is driving upgrades in in-vehicle audiovisual experiences and intelligent voice interaction. Digital car keys are gradually replacing traditional car keys, promoting the expansion of scenarios such as T-Box and in-vehicle connectivity. These developments are creating new business growth drivers for the Company's automotive-grade touch products, audio products, BLE SoC, fingerprint sensors, eSE, and other products.

In the robotics sector, applications span a broad range of markets including industrial, medical, agricultural, and household segments. IDC projects that the global smart robotics hardware market will approach US\$30.0 billion in 2026. Smart home and companion robots will see increasingly refined capabilities, leveraging technologies such as voice recognition and human-machine interaction to enable automated control, intelligent management, and user-centric services, creating a more comfortable and convenient living environment for users. The Company's touch products, light sensors, BLE SoC, audio products, and

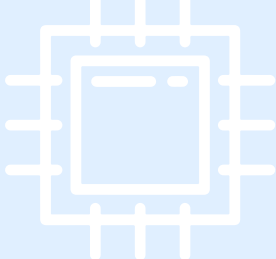


other offerings are well-positioned to support these applications.

In the AI glasses sector, Omdia projects that global AI glasses shipments will exceed 15 million units in 2026, driven by the entry and aggressive market expansion of major device manufacturers and technology giants, as well as the rise of local manufacturers in India, Japan, and South Korea, among other contributing factors. From an industry lifecycle perspective, AI glasses remain in an early-to-mid stage characterized by a low base and high growth rates. In the near term, AI audio glasses and AI camera glasses will continue to be the predominant form factors. However, as a medium for AI interaction, AI glasses will become increasingly aligned with everyday life, offering an ever-expanding range of functionalities that generate substantial demand for various types of sensors. This will create greater potential opportunities for the Company's touch products, light sensors, audio products, BLE SoC, VersaSensors, and other products.

(2) Company Development Strategy

Goodix adheres to its corporate mission of "Enrich Your Life Through Innovation." With a global vision and footprint, the Company brings together world-class talent, maintains steadfast R&D investment, and continues to lead technological innovation in the fields of sensing, AI processing, connectivity, and security. By driving innovative applications for intelligent connectivity of all things, the Company strives to grow into a globally leading comprehensive IC design company, creating greater unique value for more customers and partners worldwide and enriching the smart lives of billions of consumers globally.



To this end, Goodix will continue to invest in R&D, enrich its product portfolio, accelerate product iteration, enhance market competitiveness, and maintain its leading position in key market segments. The Company will continuously expand the breadth and depth of customer collaboration, strengthen market promotion efforts, and - starting from deep insights into customer needs and grounded in more rigorous strategic planning and assessment - formulate new product strategies that continuously expand product application scenarios, sustaining growth momentum across smart terminals, IoT, automotive electronics, industrial applications, and other sectors. The Company will enhance management and operational efficiency, building a solid foundation of comprehensive capabilities and robust financial strength to better navigate external uncertainties. Furthermore, for high-quality assets aligned with the Company's strategic direction, the Company will consider pursuing industry positioning through capital-driven initiatives such as mergers and acquisitions and investments, rapidly enhancing the Company's competitiveness and innovation capabilities. By comprehensively targeting performance improvement, capability reinforcement, and new business expansion, Goodix aims to build a virtuous new development paradigm, pursuing higher-quality, more resilient, and sustainable growth to create greater value for society and shareholders.

(3) Business Plan

1) Upholding Core Strengths in Existing Products While Expanding Commercial Opportunities Across More Scenarios

Fingerprint and touch products, as the Company's primary revenue contributors, together accounted

for approximately 80% of total revenue in 2025 and have long maintained a market-leading position. The Company's small-power audio products adopt the new CoolPWM® architecture, delivering higher efficiency, ultra-low power consumption, ultra-low noise floor, and extended playback duration, complemented by the proprietary SpeakerBoost algorithm that enables precise, high-speed current/voltage protection, temperature compensation, and low-air-pressure compensation protection. The Company's health sensors feature high precision and low power consumption, along with a rich variety of measurement functions. The BLE SoC products demonstrate outstanding performance in terms of processing capability, power efficiency, stability, and compatibility. The application scenarios for the Company's diversified product portfolio already span smart terminals, IoT, automotive, industrial, and other sectors. In 2026, the Company will continue to pursue iterative innovation, enhance product performance, optimize design costs, uphold its core strengths, and expand commercial opportunities across a broader range of scenarios.

2) Advancing Continuous Penetration of Innovative Products and Accelerating the Successful Launch of Products Under Development

During the reporting period, the ultrasonic fingerprint sensor, leveraging its superior signal-to-noise ratio and recognition performance, achieved volume commercialization with multiple leading domestic smartphone brand customers. In 2026, the Company will strive to secure adoption in additional customer projects. NFC/eSE security products and next-generation light sensors have achieved volume commercialization with leading smartphone customers, and in 2026 they will join forces with the Company's newly launched eSIM chip to expand into more customer

projects. Medium-to-high-power audio products have completed customer-end sampling and critical performance validation with strong overall performance, and in 2026 the Company will strive to drive volume commercialization, collectively making these products an emerging growth driver for the Company. Currently, automotive-grade medium-to-high-power audio products have successfully entered the tape-out phase, and the OLED-based TDDI product development project is progressing on schedule, with product validation expected to be successfully completed in 2026.

3) Deepening Relationships with Smart Device Customers and Further Expand Market Share

Goodix's customer base spans multiple sectors including smart terminals, IoT, automotive, and industrial applications. As the range of products promoted on a single terminal continues to grow, the potential synergistic value the Company can deliver to customers becomes increasingly significant. While accelerating the introduction of new products, the Company must further strengthen the depth of customer collaboration by deeply exploring the needs and pain points of key accounts, jointly developing strategic projects with customers, tailoring customized solutions, and helping customers create differentiated product highlights - thereby expanding the market share of the Company's products. In terms of overseas business expansion, the Company will enhance customer support, elevate service standards and delivery capabilities, build more professional service teams, and increase penetration rates in key overseas customer projects. At the same time, the Company will continue to invest resources in target customers where breakthroughs have yet to be achieved, striving for early breakthroughs to strengthen its global customer portfolio and contribute



greater revenue and profit to the Company.

4) Enhancing Organizational Capabilities and Operational Efficiency to Strengthen Product Competitiveness

Goodix will continue to refine its internal management framework and implement a customer-demand-driven Integrated Product Development (IPD) process, effectively integrating the operations of core processes including market demand analysis, product development, technical support, production management, quality control, and financial management. This will ensure seamless coordination across all stages and evolve into an automated management system to improve overall operational efficiency. The Company will strengthen its quality management system by optimizing processes spanning from development and design to manufacturing, mass production quality management, and outsourced supplier assessment and management, enabling timely identification and resolution of potential issues to deliver high-quality products to customers. The Company will continue to optimize inventory management, build a reliable supply chain ecosystem, and strengthen communication with long-term supplier partners to ensure production capacity and balance cost control, thereby enhancing product competitiveness and meeting the needs of global customers.

5) Strengthening Talent Development and Enhancing Team Collaboration Capabilities

In terms of talent cultivation, the Company provides diversified training opportunities and a broad platform for employees to demonstrate their abilities. In terms of talent incentives, the Company has established a dual-track promotion mechanism encompassing both management and technical

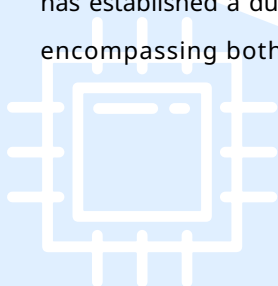
career paths, offering staff diversified career development opportunities. This fosters a community of shared interests between staff and the Company, building a solid internal foundation. Meanwhile, the Company has established multi-dimensional communication mechanisms to facilitate cross-cultural communication and collaboration, continuously enhancing the efficiency of global teamwork and operational capabilities.

6) Accelerating AI-Enabled Management to Facilitate Comprehensive Corporate Development

Goodix will proactively develop and deploy AI technologies to optimize internal processes, promote process automation, reduce labor costs, and enhance collaboration efficiency across departments. The Company will continue to introduce AI technologies and large language models to accelerate R&D progress and strengthen overall competitiveness. By achieving widespread adoption of AI assistants, the Company aims to improve staff productivity and actively explore innovative value creation within the AI domain. Through deep learning and the use of AI tools for information gathering and big data analytics, the Company will mitigate potential risks and provide comprehensive support for the Company's strategic development.

7) Advancing Capital Operations such as Mergers and Acquisitions to Enhance Comprehensive Capabilities

By integrating the Company's global R&D resources and advantageous patent assets, the Company aims to shorten the cycle from product development to mass production and market launch, strengthen its overall capabilities, and deliver a more diverse and exceptional product experience to consumers worldwide.



6. Key Accounting Data and Financial Indicators

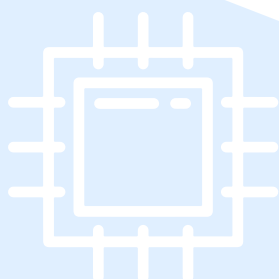
Shenzhen Goodix Technology Co., Ltd.

Consolidated Income Statement

For the twelve months ended Dec 31,2025 and Dec 31,2024

(The currency of the statement is Chinese Yuan,'CNY',unless otherwise indicated)

Items	Jan-Dec,2025	Jan-Dec,2024
1. Revenue	4,735,621,058.43	4,374,948,942.73
Less: Operating cost	2,737,356,200.06	2,546,541,807.60
Taxes and surcharges	32,758,577.10	32,112,225.11
Selling expenses	181,437,086.69	190,126,010.76
General and administrative expenses	180,387,018.36	177,327,629.35
Research and development expenses	1,097,912,474.47	949,987,699.44
Finance expenses	-109,339,908.86	-104,178,618.82
Including: Interest expense	10,280,162.52	13,553,813.49
Interest income	108,788,585.68	112,398,924.05
Add: Other income	189,039,281.67	76,681,094.26
Investment income	105,128,399.92	28,463,624.52
Including: Investment income from joint ventures and affiliates		
Earning from fair market value changes	8,374,183.55	-9,304,023.90
Impairment of credit	-579,136.22	342,752.74
Impairment of assets	-38,539,225.14	-15,244,735.27
Proceeds from asset disposal	-16,220,916.36	3,804,070.32
2. Operating profits	862,312,198.03	667,774,971.96
Add: non-operating income	1,752,334.56	358,815.67
Less: non-operating expenses	1,499,381.96	176,489.27
3. Profit before tax	862,565,150.63	667,957,298.36
Less: income tax	25,465,825.93	64,258,263.49
4. Net profit	837,099,324.70	603,699,034.87
5. Other comprehensive income after tax	-48,802,065.24	18,512,635.29
6. Total comprehensive income	788,297,259.46	622,211,670.16
7. Earning per share:		
I .Basic earnings per share	1.82	1.33
II .Diluted earning per share	1.81	1.32

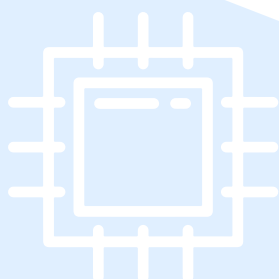


Consolidated Statement of Balance Sheet

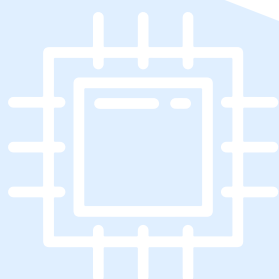
As of Dec 31, 2025 and Dec 31, 2024

(The currency of the statement is Chinese Yuan, 'CNY', unless otherwise indicated)

Assets	31-Dec-25	31-Dec-24
Current assets:		
Cash and cash equivalents	3,493,273,256.21	3,479,681,529.31
Financial assets held for trading	2,412,818,913.52	1,304,717,700.63
Notes receivables and trade receivables, net	592,638,069.19	515,730,672.67
Receivables financing		4,822,795.50
Inventories	745,653,899.61	569,689,205.85
Prepayments	23,805,280.21	24,826,163.75
Other receivables	31,606,879.51	78,860,332.88
Assets held for sale		285,627,354.52
Current portion of non-current assets	31,909,862.11	60,596,753.49
Other current assets	153,820,306.15	252,073,840.33
Total current assets	7,485,526,466.51	6,576,626,348.93
Non-current assets:		
Long-term equity investments		
Investment in debt instruments	201,102,500.00	
Non-current receivables	48,567,099.38	
Investments in other equity instruments	1,795,978.00	3,146,000.00
Other non-current financial assets	165,184,681.67	184,149,154.57
Investment property	183,095,511.10	190,627,174.81
Property, plant and equipment	536,631,397.98	693,348,110.40
Construction in progress		
Right-of-use assets	39,087,201.67	31,284,775.46
Intangible assets	1,348,210,556.99	1,189,197,128.35
Development costs		355,579,322.52
Goodwill	392,677,401.48	401,554,695.66
Long-term deferred expenses	13,813,293.83	6,858,393.87
Deferred tax assets	524,626,301.18	545,009,381.93
Other non-current assets	119,089,008.34	126,957,146.95
Total non-current assets	3,573,880,931.62	3,727,711,284.52
Total assets	11,059,407,398.13	10,304,337,633.45



Liabilities and Stockholders' Equity	31-Dec-25	31-Dec-24
Current liabilities:		
Short-term loans	104,956,250.00	185,129,555.56
Financial liabilities held for trading		606,757.46
Notes payables and trade payables	414,959,108.63	320,367,579.21
Advances from customers	4,379,711.04	3,101,372.36
Contract liability	7,591,083.58	13,432,125.67
Accrued payroll	294,232,356.87	270,858,079.63
Taxes payable	27,985,177.60	23,255,440.41
Other payables	517,857,472.71	403,437,071.00
Liabilities held for sale		46,072,918.64
Current portion of non-current liabilities	251,570,651.90	20,410,197.35
Other current liabilities	915,786.64	1,533,281.31
Total current liabilities	1,624,447,598.97	1,288,204,378.60
Non-current liabilities:		
Long-term loans		237,098,022.62
Lease liabilities	26,231,213.96	18,122,114.27
Accrued liabilities		
Deferred income	10,485,980.67	11,127,718.99
Deferred tax liabilities	24,177,957.19	28,288,865.15
Total non-current liabilities	60,895,151.82	294,636,721.03
Total liabilities	1,685,342,750.79	1,582,841,099.63
Equity:		
Paid-in capital	465,335,993.00	461,865,256.00
Additional Paid-in capital	2,183,431,755.32	1,969,904,214.76
Less: treasury shares	445,703,897.89	341,810,958.92
Other comprehensive income	-26,424,720.44	22,377,344.80
Retained earnings	7,197,423,939.51	6,609,159,105.11
Equity attributable to owners of the parent company	9,374,063,069.50	8,721,494,961.75
Equity attributable to minority shareholders	1,577.84	1,572.07
Total Stockholders' equity	9,374,064,647.34	8,721,496,533.82
Total liabilities and Stockholders' equity	11,059,407,398.13	10,304,337,633.45

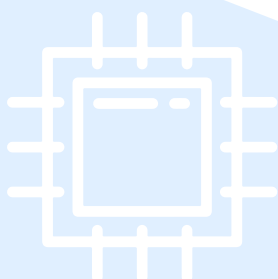


Consolidated Statement of Cash Flows

For the twelve months ended Dec 31,2025 and Dec 31,2024

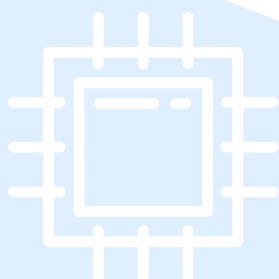
(The currency of the statement is Chinese Yuan,'CNY',unless otherwise indicated)

Items	Jan-Dec,2025	Jan-Dec,2024
1.Cash flows from operating activities		
Cash received from sales and services	5,179,151,867.28	4,828,187,305.64
Taxes and surcharges refunds	422,063,447.10	111,035,310.28
Other cash received from operating activities	124,779,389.84	138,203,837.88
Total cash inflows from operating activities	5,725,994,704.22	5,077,426,453.80
Cash paid for goods and services	3,089,779,378.88	2,562,894,696.84
Cash paid for employees related expenses	987,444,673.59	901,742,991.28
Taxes and surcharges cash payments	190,709,402.66	167,490,013.45
Other cash payments related to operating activities	370,323,349.83	372,625,689.45
Total cash outflows from operating activities	4,638,256,804.96	4,004,753,391.02
Net Cash generated from operating activities	1,087,737,899.26	1,072,673,062.78
2.Cash flows from investing activities		
Cash received from withdraw of investments	4,076,815,762.94	2,163,198,397.00
Cash received from investment income	42,842,479.37	32,766,696.52
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	112,876,533.23	3,994,566.62
Net cash received from disposal of subsidiaries and other business units	254,971,462.79	
Cash received from other investment related activities		
Total cash inflows from investing activities	4,487,506,238.33	2,199,959,660.14
Cash paid for fixed assets, intangible assets and other long-term assets	84,870,060.42	230,814,719.54
Cash payments for investments	5,507,303,812.45	2,987,094,058.17
Cash paid for other investment related activities		
Net cash payments for acquisitions of subsidiaries and other business units		
Total cash outflows from investing activities	5,592,173,872.87	3,217,908,777.71
Net cash used in investing activities	-1,104,667,634.54	-1,017,949,117.57



3. Cash flows from financing activities

Cash received from investments by others including: investment from minority shareholders	196,903,552.03	222,784,357.54
Cash received from borrowings		385,000,000.00
Other cash received from other financing activities	196,027,469.28	2,000,549.07
Total cash inflows from financing activities	392,931,021.31	609,784,906.61
Cash repayments for debts	189,991,537.34	415,991,537.34
Cash payments for distribution of dividends, profit and interest expenses	254,687,992.64	96,443,437.51
Other cash payments related to financing activities	209,261,436.37	90,110,824.38
Total cash outflows from financing activities	653,940,966.35	602,545,799.23
Net cash provided by financing activities	-261,009,945.04	7,239,107.38
4. Effect of changes in exchange rate on cash and cash equivalents	2,615,919.29	11,808,493.18
5. Net increase in cash and cash equivalents	-275,323,761.03	73,771,545.77
Add: Cash and cash equivalents at the beginning of the year	902,603,334.96	828,831,789.19
6. Cash and cash equivalents at the end of the year	627,279,573.93	902,603,334.96



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