

GOODiX



2025

Third Quarter Report Summary

Shenzhen Goodix Technology Co., Ltd.

603160.SH

1. Third Quarter of 2025 ("3Q25") Highlights

Shenzhen Goodix Technology Co., Ltd. Announces Third Quarter Results

Shenzhen, China, October 24, 2025 - Goodix Technology (603160. SH), an integrated solution provider for applications based on IC design and software development, today announced the unaudited consolidated results for 3Q25 ended September 30, 2025.

Revenue was CNY 1,269 million, an increase of 31.33% year-over-year ("YoY");

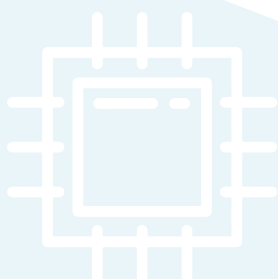
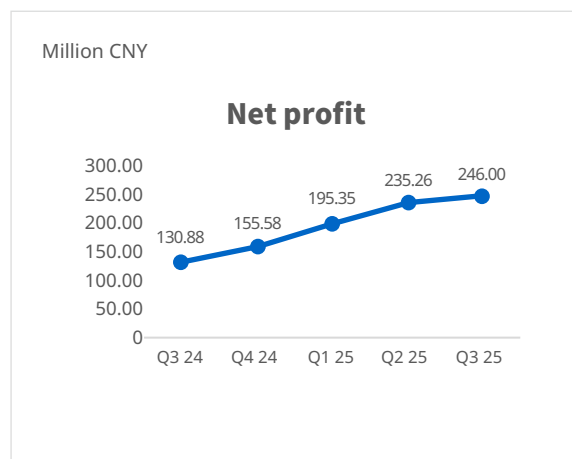
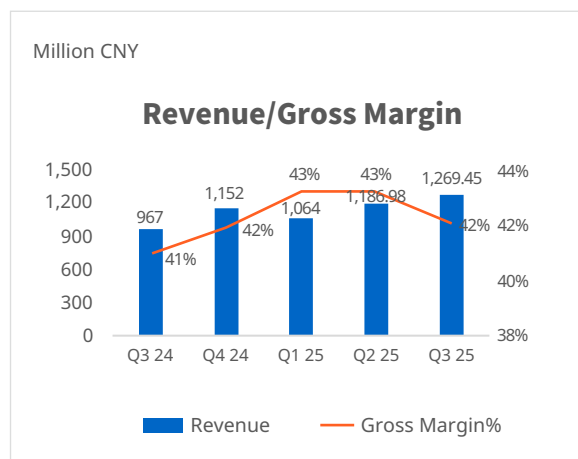
Gross Profit was CNY 534.64 million in 3Q25, an increase of 34.89% from the gross profit of CNY 396.36 million in 3Q24;

Gross Margin was 42.11% in 3Q25 vs. 41.01% in 3Q24;

Net Profit was CNY 246 million, an increase of CNY 115 million compared with CNY 131 million in 3Q24;

Basic EPS: CNY 0.54 per share vs. CNY 0.29 per share in 3Q24;

Diluted EPS: CNY 0.53 per share vs. CNY 0.28 per share in 3Q24.

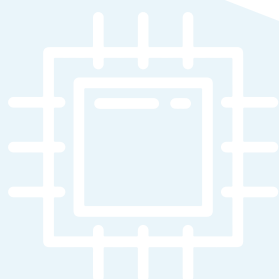


2. Key Figures

Key Accounting Data and Financial Indicators

Unit: K CNY

	Sep-25 3Q 2025	Sep-24 3Q 2024	YoY Change (%)
Revenue	3,520,825.7	3,222,596.3	9.3%
Gross margin (%)	42.9%	41.7%	1.1%
Operating profit	733,453.2	523,196.7	40.2%
Operating margin (%)	20.8%	16.2%	4.6%
Net profit	676,610.8	448,113.6	51.0%
R&D expense	837,528.2	719,380.7	16.4%
Net profit attributable to shareholders of the Company	676,611.3	448,114.1	51.0%
Net profit attributable to shareholders of the Company excluding non-recurring gains and losses	572,364.4	399,643.1	43.2%
Net cash flows from operating activities	727,611.5	626,960.7	16.1%
Basic earnings per share (RMB/share)	1.5	1.0	51.0%
Diluted earnings per share	1.5	1.0	51.4%
Weighted average ROE(%)	7.5%	5.4%	2.1%
	At Sep 30, 2025	At Sep 30, 2024	YoY Change (%)
Total assets	10,956,943.8	9,891,452.5	10.8%
Cash and short-term investments	5,817,529.7	4,401,936.2	32.2%
Net assets attributable to shareholders of the Company	9,328,541.4	8,430,552.4	10.7%
Stockholders' equity	9,328,542.5	8,430,553.3	10.7%
Debt ratio (%)	14.9%	14.8%	0.1%



3. About Goodix

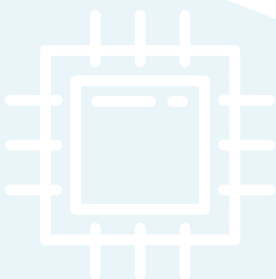
Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, with a strategic focus on four core technology domains: sensing, AI processing, connectivity, and security. Leveraging its expertise, the Company provides industry-leading software and hardware semiconductor solutions across smart devices, automotive electronics, and IoT applications.

Goodix's innovative solutions reach hundreds of millions of global consumers through client partnerships with world-renowned brands including Samsung, Google, Amazon, Dell, Huawei, OPPO, vivo, Xiaomi, HONOR, Lenovo, Transsion, BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Nissan, NIO, XPeng.

Recognizing as a leading IC design and solution provider that empowers a connected, intelligent world, Goodix continues its dedication in research

and development, striving to establish the comprehensive product portfolio for smart devices, automotive electronics, and IoT applications. By delivering high-quality products and services to global customers, Goodix offers long-term and differentiated values to the industry and the society, while fostering excellent career development opportunities for global talents.

Operating under a fabless business model, the Company focuses on chip design, research & development, and sales, while outsourcing wafer manufacturing, packaging, and testing processes to leading wafer foundries and packaging/testing providers. For sales activities, Goodix adopts a dual approach that integrates direct sales with distribution channels. The complementary model effectively reduces new customer acquisition costs, mitigates accounts receivable risks, and enhances both operational efficiency and market responsiveness.



4. Key Accounting Data and Financial Indicators

Shenzhen Goodix Technology Co., Ltd. Consolidated Income Statement

For the nine months ended Sep 30,2025 and Sep 30,2024

Unit: K CNY

Items	Jan-Sep,2025	Jan-Sep,2024
1. Revenue	3,520,825.70	3,222,596.26
Less: Operating cost	2,011,701.65	1,877,641.88
Taxes and surcharges	24,256.12	25,111.70
Selling expenses	130,476.70	118,578.71
General and administrative expenses	142,444.52	126,068.90
Research and development expenses	837,528.17	719,380.72
Finance expenses	-88,095.92	-74,347.79
Including: Interest expense	4,135.08	9,711.39
Interest income	81,373.50	83,450.40
Add: Other income	167,214.35	66,819.79
Investment income	93,555.38	21,728.18
Including: Investment income from joint ventures and affiliates		
Earning from fair market value changes	20,751.18	12,540.13
Impairment of credit	-226.54	22.27
Impairment of assets	-11,760.36	-11,834.81
Proceeds from asset disposal	1,404.71	3,759.00
2. Operating profits	733,453.17	523,196.70
Add: non-operating income	800.76	42.66
Less: non-operating expenses	1,506.70	1,927.90
3. Profit before tax	732,747.23	521,311.47
Less: income tax	56,136.43	73,197.89
4. Net profit	676,610.81	448,113.58
Net profit attributable to owner of the parent company	676,611.27	448,114.13
Net profit attributable to minority shareholders	-0.46	-0.55
5. Other comprehensive income after tax	-25,802.25	-26,161.54
6. Total comprehensive income	650,808.56	421,952.04
Total comprehensive income attributable to owner of the parent company	650,809.02	421,952.02
Total comprehensive income attributable to minority shareholders	-0.46	0.02
7. Earning per share:		
I. Basic earnings per share	1.48	0.98
II. Diluted earnings per share	1.47	0.97

Consolidated Statement of Balance Sheet

As of Sep 30, 2025 and Dec 31, 2024

Unit: K CNY

Assets	30-Sep, 2025	31-Dec, 2024
Current assets:		
Cash and cash equivalents	3,620,408.51	3,479,681.53
Financial assets held for trading	2,088,020.27	1,304,717.70
Notes receivables and trade receivables, net	652,744.57	515,730.67
Receivables financing	3,873.52	4,822.80
Inventories	690,159.47	569,689.21
Prepayments	8,276.29	24,826.16
Other receivables	85,501.92	78,860.33
Assets held for sale	0.00	285,627.35
Current portion of non-current assets	36,349.38	60,596.75
Other current assets	179,394.23	252,073.84
Total current assets	7,364,728.17	6,576,626.35
Non-current assets:		
Long-term equity investments		
Investment in debt instruments	100,000.00	
Investments in other equity instruments	1,795.98	3,146.00
Other non-current financial assets	184,149.15	184,149.15
Investment property	184,978.43	190,627.17
Property, plant and equipment	648,047.00	693,348.11
Construction in progress	0.00	
Right-of-use assets	38,050.17	31,284.78
Intangible assets	1,419,826.66	1,189,197.13
Development costs	0.00	355,579.32
Goodwill	396,943.62	401,554.70
Long-term deferred expenses	10,295.94	6,858.39
Deferred tax assets	494,848.44	545,009.38
Other non-current assets	113,280.25	126,957.15
Total non-current assets	3,592,215.65	3,727,711.28
Total assets	10,956,943.82	10,304,337.63

Liabilities and Stockholders' Equity	30-Sep, 2025	31-Dec, 2024
Current liabilities:		
Short-term loans	86,000.00	185,129.56
Financial liabilities held for trading	0.00	606.76
Notes payables and trade payables	447,101.30	320,367.58
Advances from customers	2,491.46	3,101.37

Contract liability	8,678.29	13,432.13
Accrued payroll	189,261.37	270,858.08
Taxes payable	37,983.01	23,255.44
Other payables	537,214.52	403,437.07
Liabilities held for sale	0.00	46,072.92
Current portion of non-current liabilities	18,016.36	20,410.20
Other current liabilities	1,115.58	1,533.28
Total current liabilities	1,327,861.90	1,288,204.38
Non-current liabilities:		
Long-term loans	234,602.25	237,098.02
Lease liabilities	26,448.99	18,122.11
Accrued liabilities		
Deferred income	11,173.07	11,127.72
Deferred tax liabilities	28,315.07	28,288.87
Total non-current liabilities	300,539.38	294,636.72
Total liabilities	1,628,401.28	1,582,841.10
Equity:		
Paid-in capital	464,581.19	461,865.26
Additional paid-in capital	2,172,600.95	1,969,904.21
Less: treasury shares	341,810.96	341,810.96
Other comprehensive income	-3,424.91	22,377.34
Retained earnings	7,036,595.15	6,609,159.11
Equity attributable to owners of the parent company	9,328,541.43	8,721,494.96
Equity attributable to minority shareholders	1.11	1.57
Total stockholders' equity	9,328,542.54	8,721,496.53
Total liabilities and stockholders' equity	10,956,943.82	10,304,337.63

Consolidated Statement of Cash Flows

For the nine months ended Sep 30,2025 and Sep 30,2024

Unit: K CNY

Items	Jan-Sep,2025	Jan-Sep,2024
1.Cash flows from operating activities		
Cash received from sales and services	3,780,193.11	3,582,668.47
Taxes and surcharges refunds	324,489.95	110,260.05
Other cash received from operating activities	103,200.19	70,171.02
Total cash inflows from operating activities	4,207,883.24	3,763,099.53
Cash paid for goods and services	2,216,949.82	1,912,564.49
Cash paid for employees related expenses	813,215.35	737,519.05

Taxes and surcharges cash payments	136,452.74	134,862.23
Other cash payments related to operating activities	313,653.83	351,193.09
Total cash outflows from operating activities	3,480,271.74	3,136,138.85
Net cash generated from operating activities	727,611.50	626,960.68
2.Cash flows from investing activities		
Cash received from withdraw of investments	3,372,877.22	1,637,912.50
Cash received from investment income	31,711.03	30,039.72
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	20,477.99	3,927.89
Net cash received from disposal of subsidiaries and other business units	256,872.07	0.00
Cash received from other investment related activities	2,168.34	0.00
Total cash inflows from investing activities	3,684,106.65	1,671,880.11
Cash paid for fixed assets, intangible assets and other long-term assets	70,903.99	161,509.54
Cash payments for investments	4,448,968.56	2,280,885.34
Cash paid for other investment related activities	0.00	0.00
Net cash payments for acquisitions of subsidiaries and other business units	820.66	0.00
Total cash outflows from investing activities	4,520,693.21	2,442,394.87
Net cash used in investing activities	-836,586.55	-770,514.76
3.Cash flows from financing activities		
Cash received from investments by others including: investment from minority shareholders	150,725.19 0.00	13,752.83 0.00
Cash received from borrowings	0.00	385,000.00
Other cash received from other financing activities	167,651.71	54,037.15
Total cash inflows from financing activities	318,376.90	452,789.98
Cash repayments for debts	188,541.52	413,495.77
Cash payments for distribution of dividends,profit and interest expenses	183,529.83	92,045.25
Other cash payments related to financing activities	65,624.10	122,442.02
Total cash outflows from financing activities	437,695.45	627,983.04
Net cash provided by financing activities	-119,318.54	-175,193.06
4.Effect of changes in exchange rate on cash and cash equivalents	-463.42	-4,138.59
5.Net increase in cash and cash equivalents	-228,757.02	-322,885.72
Add: Cash and cash equivalents at the beginning of the year	902,603.33	828,831.79
6.Cash and cash equivalents at the end of the year	673,846.32	505,946.07

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