

GOODiX



2026

First Quarter Report Summary

Shenzhen Goodix Technology Co., Ltd.

603160.SH

1. First Quarter of 2026 ("1Q26") Highlights

Shenzhen Goodix Technology Co., Ltd. Announces First Quarter Results

Shenzhen, China, April 24, 2026 - Goodix Technology (603160. SH), an integrated solution provider for applications based on IC design and software development, announced the unaudited consolidated results for 1Q26 ended March 31, 2026

Revenue was CNY 969 million, a decrease of 8.95% year-over-year (YoY);

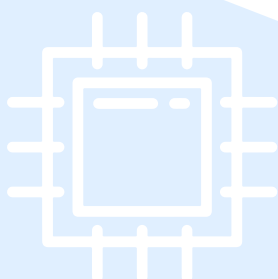
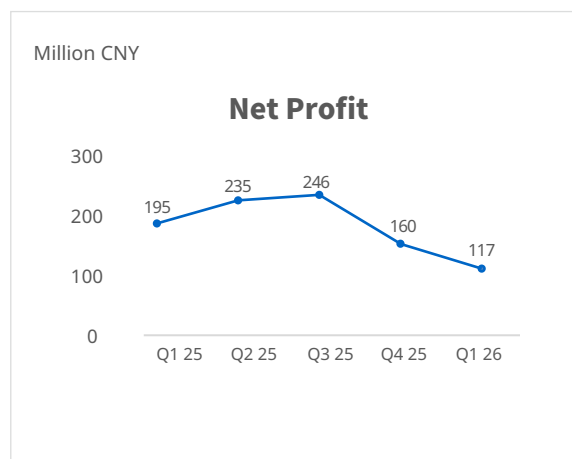
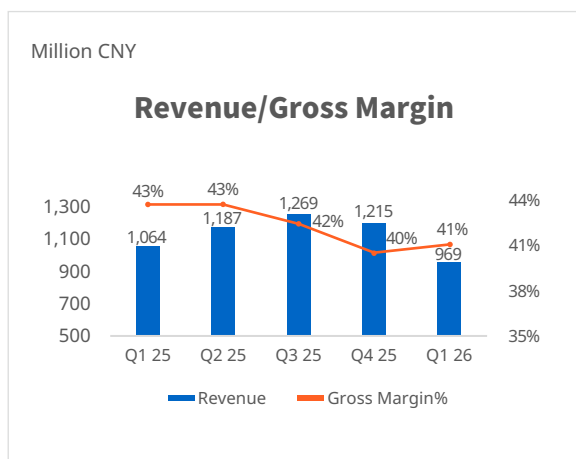
Gross Profit was CNY 396 million in 1Q26, a decrease of 14.10% from the gross profit of CNY 461 million in 1Q25;

Gross Margin was 40.89% in 1Q26 vs. 43.34% in 1Q25;

Net Profit was CNY 117 million, a decrease of CNY 78 million compared with CNY 195 million in 1Q25;

Basic EPS: CNY 0.25 per share vs. CNY 0.43 per share in 1Q25;

Diluted EPS: CNY 0.25 per share vs. CNY 0.42 per share in 1Q25.



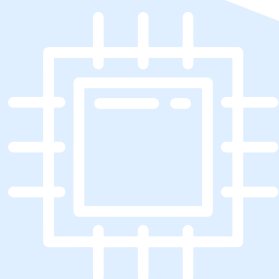
Key Figures

Key Accounting Data and Financial Indicators

Unit: K CNY

	Mar-26 1Q 26	Mar-25 1Q 25	YoY Change (%)
Revenue	969,130.9	1,064,399.6	-9.0
Gross margin (%)	40.9	43.3	-2.5
Operating profit	127,809.3	206,998.6	-38.3
Operating margin (%)	13.2	19.4	-6.3
Net profit	117,189.4	195,348.4	-40.0
R&D expense	270,240.0	277,938.9	-2.8
Net profit attributable to shareholders of the Company	117,189.6	195,348.4	-40.0
Net profit attributable to shareholders of the Company excluding non-recurring gains and losses	98,828.5	131,912.0	-25.1
Net cash flows from operating activities	-43,560.8	183,465.9	-123.7
Basic earnings per share (CNY/share)	0.25	0.43	-41.9
Diluted earnings per share	0.25	0.42	-40.5
Weighted average ROE(%)	1.3	2.2	-96.0

	At March 31 2026	At March 31 2025	YoY Change (%)
Total assets	10,806,257.4	10,423,036.8	3.68
Cash and short-term investments	5,766,589.7	5,228,428.3	10.29
Net assets attributable to shareholders of the Company	9,377,669.8	8,972,084.5	4.52
Stockholders' equity	9,377,671.3	8,972,086.1	4.52
Debt ratio (%)	13.2	13.9	-0.70



About Goodix

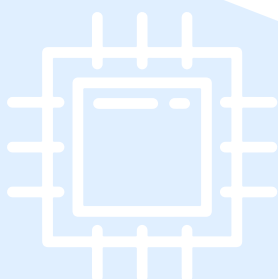
Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, with a strategic focus on four core technology domains: sensing, AI processing, connectivity, and security. Leveraging its expertise, the Company provides industry-leading software and hardware semiconductor solutions across smart devices, automotive electronics, and IoT applications.

Goodix's innovative solutions reach hundreds of millions of global consumers through client partnerships with world-renowned brands including Samsung, Google, Amazon, Dell, OPPO, vivo, Xiaomi, Honor, Lenovo, Transsion, BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Nissan, NIO, XPeng.

Recognizing as a leading IC design and solution provider that empowers a connected, intelligent world, Goodix continues its dedication in research and

development, striving to establish the comprehensive product portfolio for smart devices, automotive electronics, and IoT applications. By delivering high-quality products and services to global customers, Goodix offers long-term and differentiated values to the industry and the society, while fostering excellent career development opportunities for global talents.

Operating under the fabless business model, the Company focuses on chip design, research & development, and sales, while outsourcing wafer manufacturing, packaging, and testing processes to leading wafer foundries and packaging/testing providers. For sales activities, Goodix adopts a dual approach that integrates direct sales with distribution channels. The complementary model effectively reduces new customer acquisition costs, mitigates accounts receivable risks, and enhances both operational efficiency and market responsiveness.



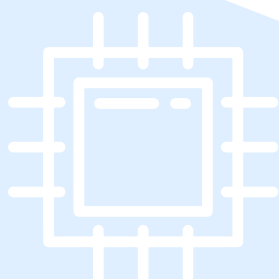
4. Key Accounting Data and Financial Indicators

Shenzhen Goodix Technology Co., Ltd. Consolidated Income Statement

For the three months ended Mar 31,2026 and Mar 31,2025

Unit: K CNY

Items	Jan-Mar,2026	Jan-Mar,2025
1. Revenue	969,130.94	1,064,399.64
Less: Operating cost	572,849.97	603,060.68
Taxes and surcharges	3,731.91	4,940.90
Selling expenses	38,356.62	46,729.29
General and administrative expenses	35,041.63	48,183.44
Research and development expenses	270,239.95	277,938.87
Finance expenses	-24,045.69	-30,438.27
Including: Interest expense	793.68	1,643.32
Interest income	27,643.55	20,292.42
Add: Other income	39,148.65	28,402.13
Investment income	2,518.77	61,834.65
Including: Investment income from joint ventures and affiliates		
Earning from fair market value changes	16,323.25	7,452.85
Impairment of credit	-64.23	-1,004.72
Impairment of assets	-3,208.18	-3,755.61
Proceeds from asset disposal	134.43	84.57
2. Operating profits	127,809.26	206,998.59
Add: non-operating income	18.39	86.25
Less: non-operating expenses	38.04	0.61
3. Profit before tax	127,789.60	207,084.22
Less: income tax	10,600.18	11,735.86
4. Net profit	117,189.43	195,348.37
5. Other comprehensive income after tax	-37,982.60	25,488.02
6. Total comprehensive income	79,206.82	220,836.39
7. Earning per share:		
I .Basic earnings per share	0.25	0.43
II .Diluted earnings per share	0.25	0.42



Consolidated Statement of Balance Sheet

As of Mar 31, 2026 and Dec 31, 2025

Unit: K CNY

Assets	31-Mar-26	31-Dec-25
Current assets:		
Cash and cash equivalents	3,868,237.07	3,493,273.26
Financial assets held for trading	1,829,215.27	2,412,818.91
Notes receivables and trade receivables, net	511,412.16	592,638.07
Receivables financing		
Inventories	807,005.75	745,653.90
Prepayments	23,252.75	23,805.28
Other receivables	32,429.06	31,606.88
Assets held for sale		
Current portion of non-current assets	30,761.58	31,909.86
Other current assets	162,564.26	153,820.31
Total current assets	7,264,877.90	7,485,526.47
Non-current assets:		
Long-term equity investments		
Investment in debt instruments	252,635.83	201,102.50
Non-current receivables	43,648.89	48,567.10
Other equity instrument investments	820.98	1,759.98
Other non-current financial assets	165,184.68	165,184.68
Investment property	181,212.60	183,095.51
Property, plant and equipment	530,550.25	536,631.40
Construction in progress	1,463.81	
Right-of-use assets	35,260.02	39,087.20
Intangible assets	1,296,442.14	1,348,210.56
Development costs		
Goodwill	386,592.34	392,677.40
Long-term deferred expenses	12,677.86	13,813.29
Deferred tax assets	517,254.49	524,626.30
Other non-current assets	117,635.58	119,089.01
Total non-current assets	3,541,379.46	3,573,880.93
Total assets	10,806,257.36	11,059,407.40

Liabilities and Stockholders' Equity**31-Mar-26****31-Dec-25****Current liabilities:**

Short-term loans	53,956.25	104,956.25
Financial liabilities held for trading		
Notes payables and trade payables	304,324.41	414,959.11
Advance from customers	3,491.62	4,379.71

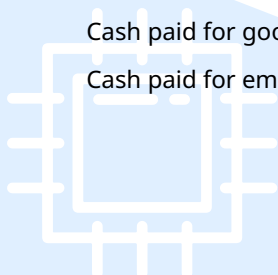
Contract liability	8,084.01	7,591.08
Accrued payroll	332,900.09	294,232.36
Taxes payable	20,814.42	27,985.18
Other payables	394,844.13	517,857.47
Liabilities held for sale		
Current portion of non-current liabilities	249,935.00	251,570.65
Other current liabilities	1,034.02	915.79
Total current liabilities	1,369,383.95	1,624,447.60
Non-current liabilities:		
Long-term loans		
Lease liabilities	24,415.14	26,231.21
Accrued liabilities		
Deferred income	10,070.50	10,485.98
Deferred tax liabilities	24,716.51	24,177.96
Total non-current liabilities	59,202.15	60,895.15
Total liabilities	1,428,586.10	1,685,342.75
Equity:		
Paid-in capital	465,775.43	465,335.99
Additional Paid-in capital	2,221,657.48	2,183,431.76
Less: treasury shares	559,969.32	445,703.90
Other comprehensive income	-64,407.32	-26,424.72
Retained earnings	7,314,613.56	7,197,423.94
Equity attributable to owners of the parent company	9,377,669.84	9,374,063.07
Equity attributable to minority shareholders	1.42	1.58
Total Stockholders' equity	9,377,671.26	9,374,064.65
Total liabilities and Stockholders' equity	10,806,257.36	11,059,407.40

Consolidated Statement of Cash Flows

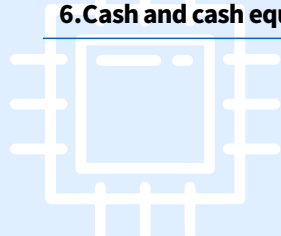
For the three months ended Mar 31,2026 and Mar 31,2025

Unit: K CNY

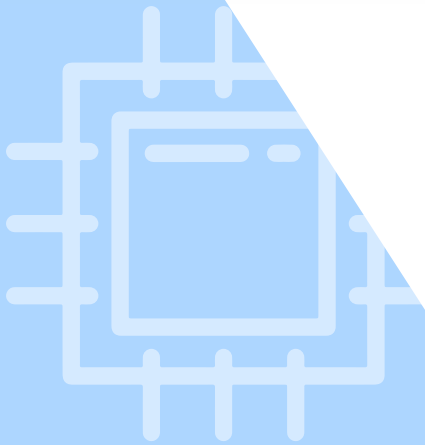
Items	Jan-Mar,2026	Jan-Mar,2025
1.Cash flows from operating activities		
Cash received from sales and services	995,833.20	1,163,771.20
Taxes and surcharges refunds	36,466.85	643.53
Other cash received from operating activities	35,025.61	29,405.74
Total cash inflows from operating activities	1,067,325.66	1,193,820.47
Cash paid for goods and services	801,141.67	686,312.67
Cash paid for employees related expenses	197,350.12	182,869.05



Taxes and surcharges cash payments	34,118.61	37,777.09
Other cash payments related to operating activities	78,276.04	103,395.80
Total cash outflows from operating activities	1,110,886.43	1,010,354.61
Net cash generated from operating activities	-43,560.77	183,465.86
2.Cash flows from investing activities		
Cash received from withdraw of investments	1,375,045.55	1,341,042.82
Cash received from investment income	16,283.67	7,297.43
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	190.40	759.30
Cash received from other investment related activities		
Total cash inflows from investing activities	1,391,519.61	1,349,099.56
Cash paid for fixed assets, intangible assets and other long-term assets	14,178.93	26,748.61
Cash payments for investments	949,517.07	1,671,689.88
Net cash payments for acquisitions of subsidiaries and other business units		
Cash paid for other investment related activities		58,697.25
Total cash outflows from investing activities	963,696.01	1,757,135.75
Net cash used in investing activities	427,823.61	-408,036.19
3.Cash flows from financing activities		
Cash received from investments by others including: investment from minority shareholders	24,234.25	4,417.17
Cash received from borrowings		
Other cash received from other financing activities		
Total cash inflows from financing activities	24,234.25	4,417.17
Cash repayments for debts		101,390.81
Cash payments for distribution of dividends,profit and interest expenses	978.14	291.41
Other cash payments related to financing activities	167,839.52	4,059.19
Total cash outflows from financing activities	168,817.66	105,741.41
Net cash provided by financing activities	-144,583.41	-101,324.23
4.Effect of changes in exchange rate on cash and cash equivalents	-6,510.18	3,182.32
5.Net increase in cash and cash equivalents	233,169.25	-322,712.25
Add: Cash and cash equivalents at the beginning of the year	627,279.57	902,603.33
6.Cash and cash equivalents at the end of the year	860,448.82	579,891.08



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