



GOODiX



2026

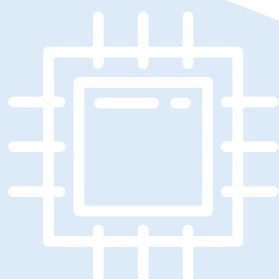
Interim Report Summary

Shenzhen Goodix Technology Co., Ltd.

603160.SH

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About Goodix

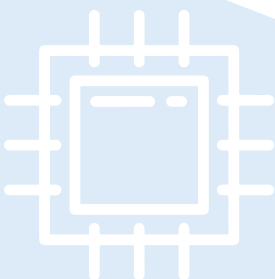
Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, with a strategic focus on four core technology domains: sensing, AI processing, connectivity and security. Leveraging its expertise, the Company provides industry-leading software and hardware semiconductor solutions across smart devices, automotive electronics and IoT applications.

Goodix's innovative solutions reach hundreds of millions of global consumers through client partnerships with world-renowned brands including Samsung, Google, Amazon, Dell, OPPO, vivo, Xiaomi, Honor, Lenovo, Transsion, BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Nissan, NIO, XPeng.

Recognizing as a leading IC design and solution provider that empowers a connected, intelligent world, Goodix continues its dedication in research and

development, striving to establish the comprehensive product portfolio for smart devices, automotive electronics, and IoT applications. By delivering high-quality products and services to global customers, Goodix offers long-term and differentiated values to the industry and the society, while fostering excellent career development opportunities for global talents.

Operating under the fabless business model, the Company focuses on chip design, research & development, and sales, while outsourcing wafer manufacturing, packaging, and testing processes to leading wafer foundries and packaging/testing providers. For sales activities, Goodix adopts a dual approach that integrates direct sales with distribution channels. The complementary model effectively reduces new customer acquisition costs, mitigates accounts receivable risks, and enhances both operational efficiency and market responsiveness.

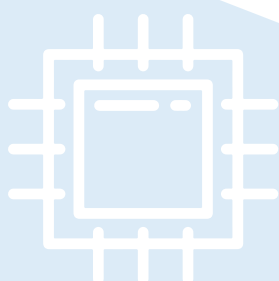


Key Figures

Key Accounting Data and Financial Indicators

Unit: K CNY

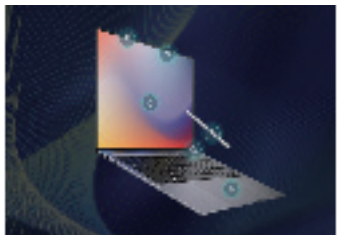
	Jun-26 1H 2026	Jun-25 1H 2025	YoY Change
Revenue	2,062,850.5	2,251,375.8	-8.4%
Gross margin (%)	40.7%	43.3%	-2.5%
Operating profit	262,041.8	482,302.8	-45.7%
Operating margin (%)	12.7%	21.4%	-8.7%
Net profit	251,508.9	430,611.6	-41.6%
R&D expense	558,249.8	554,096.1	0.7%
Net profit attributable to shareholders of the Company	251,508.8	430,611.8	-41.6%
Net profit attributable to shareholders of the Company excluding non-recurring gains and losses	216.2	339,541.6	-99.9%
Net cash flows from operating activities	82,984.1	437,116.8	-81.0%
Basic earnings per share (CNY/share)	0.55	0.94	-41.5%
Diluted earnings per share (CNY/share)	0.54	0.93	-41.9%
Weighted average ROE(%)	2.7%	4.9%	-2.2%
	At June 30 2026	At June 30 2025	YoY Change
Total assets	10,553,230.7	10,467,327.3	0.8%
Cash and short-term investments	5,454,885.4	5,367,499.0	1.6%
Net assets attributable to shareholders of the Company	9,305,695.7	9,019,595.8	3.2%
Stockholders' equity	9,305,697.3	9,019,597.2	3.2%
Debt ratio (%)	11.8%	13.8%	-2.0%

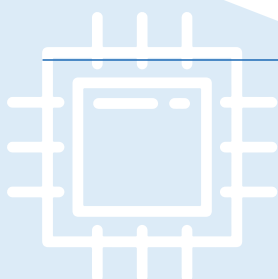


1. Discussion and Analysis of Business Operations

Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development. The company focuses on innovation in sensing, AI processing, connectivity, and security, with a product portfolio spanning sensors,

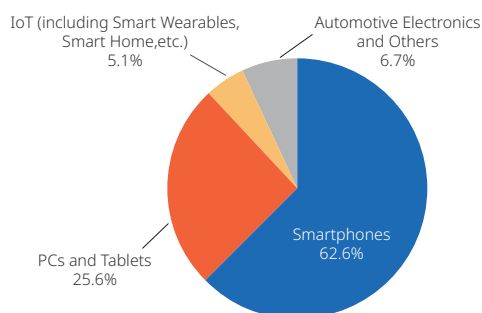
touch and display driver ICs, audio solutions, security solutions, and wireless connectivity products. Committed to enabling an intelligent and connected world, Goodix serves the smart devices, IoT, and automotive electronics markets.

Application Segment	Application Segment	Legend
Smartphones	Fingerprint sensors (ultrasonic fingerprint / optical in-display fingerprint / capacitive fingerprint), touch products (small-size touch controller ICs / active stylus solutions), audio products (small-power smart audio amplifiers / audio software / smart haptic drivers), security products (NFC / eSE / eSIM), light sensors, etc.	
PCs & Tablets	Fingerprint sensors (ultrasonic fingerprint / optical in-display fingerprint / capacitive fingerprint), touch products (medium-to-large-size touch controller ICs / active stylus solutions / touchpad solutions / Newton Touchpad®), audio products (small-power smart audio amplifiers / audio software), light sensors, etc.	
IoT (Smart Wearables, Smart Home, etc.)	Health sensors, BLE SoC, light sensors, security products (NFC / eSE / eSIM), touch products (small-size touch controller ICs), audio products (small-power smart audio amplifiers, audio software), etc.	
Automotive	Automotive-grade touch products, fingerprint products, audio software, BLE SoC, eSE, etc.	

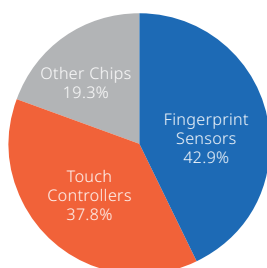


Goodix's diversified product portfolio and broad application scenarios have laid a solid foundation for product promotion and enhanced market recognition. The revenue breakdown by major application areas and by main business segments for 2026 H1 was as follows:

2026H1 Revenue Composition by Main Application Segment



2026H1 Main Business Revenue Composition

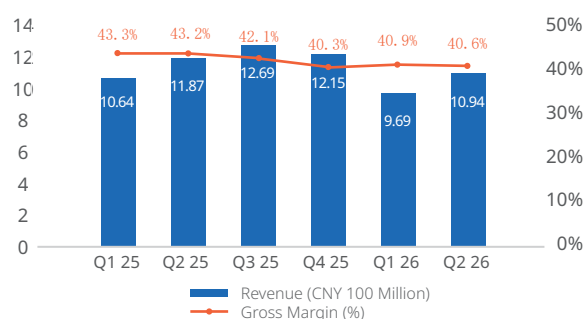


(1) Operations Faced Short-Term Pressure, While Certain Products Continue to Show Growth Resilience

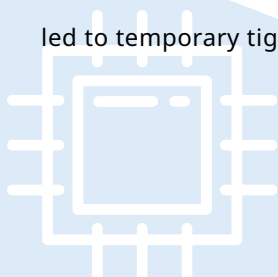
During the reporting period, the Company achieved revenue of CNY 2,063 million, representing a YoY decrease of 8.4%. Net profit attributable to shareholders of the listed company was CNY 252 million, a YoY decrease of 41.6%, reflecting operational pressure. This was primarily due to the advancement of AI infrastructure buildout, which led to temporary tightness in memory supply and

sustained price increases, putting pressure on the consumer electronics market including smart devices, with market demand declining significantly. Meanwhile, intensified market competition put pressure on product average selling prices, coupled with changes in product shipment mix, these factors weighed on the Company's gross margin. The gross margin for H1 2026 was 40.7%, a decrease of 2.6 percentage points compared to 43.3% in the same period of 2025.

Quarterly Revenue and Gross Margin



In the face of industry cyclical fluctuations, the Company proactively maintained its established strategic direction and flexibly adjusted its product mix in response to differentiated demands across end markets. As a result, the Company's market share remained stable. For certain products such as capacitive fingerprint sensors, amid market supply shortages compounded by tight production capacity, the Company leveraged its long-established and solid supply chain relationships to ensure stable customer deliveries, enabling capacitive fingerprint sensor shipments to achieve counter-cyclical growth. Innovative products such as ultrasonic fingerprint sensors and security products (NFC/eSE) continued to record YoY growth in both shipment volumes and market share in H1 2026, demonstrating notable growth resilience. Benefiting from the rising stylus adoption rate among terminal devices and the diversification



of stylus-equipped devices, the Company's active stylus solutions also saw growth in shipment volumes and market penetration rate.

Goodix's next-generation small-size touch product, the GT9926 series, achieved breakthroughs in gaming smartphone projects with its outstanding performance, recording growth in both shipment volumes and market share in the first half of the year. For medium- and large-sized touch products, the Company secured multiple gaming tablet projects from leading brand customers, with the performance of the Company's touch products receiving strong recognition from customers.

(2) Financial Position Remains Sound Despite Changes in the Market Environment

The debt ratio declined, indicating a solid capital structure, strong debt repayment capacity, and a high level of financial security. As of June 30, 2026, the Company's debt ratio stood at 11.8%, a decrease of 3.4 percentage points from 15.2% as of December 31, 2025.

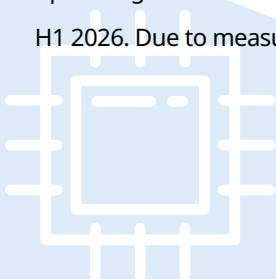
Inventory management remained well-controlled, with overall inventory levels within a reasonable range. The carrying value of inventories decreased by 7.2% from CNY 746 million as of December 31, 2025 to CNY 692 million as of June 30, 2026. The annualized inventory turnover rate was 3.4 times, reflecting a high level of operational efficiency.

Although the growth rate of cash reserves has moderated, the Company continues to maintain strong financial strength, providing a solid safety foundation for its business development. Affected by the market environment, cash inflows from operating activities amounted to CNY 83 million in H1 2026. Due to measures such as share buybacks and

dividend distributions, cash reserves decreased by 6.0% from December 31, 2025 to CNY 5,864 million, which will not affect the Company's ability to provide sufficient liquidity support for subsequent new product development, ongoing operations, and capital market activities.

(3) Sustained R&D Investment and Continuous Launch of New Products

Goodix remains committed to independent innovation, focusing on R&D projects where it holds clear technological advantages and sees significant market potential, while managing costs and improving efficiency alongside sustained R&D investment. R&D expenses in H1 2026 amounted to CNY 558 million, a slight YoY increase of 0.8%. The Company's long-term and consistent R&D investment has generated strong returns. During the reporting period, the Company successively launched a number of new products: 1. The world's first security solution specifically designed for the secure use of AI Agent. Based on a zero-trust design philosophy, the solution separates the API key — which represents the user's identity and payment credentials for LLM access — from the host side and stores it within an independently certified secure element (SE) with international security certification. Combined with the TLS 1.3 secure transmission protocol implemented within the secure element for interaction with LLMs, this solutions ensures the API key never leaves the secure element, fundamentally eliminating security dependency on the host software environment. Without requiring any adaptation or modification on the LLM side, it achieves end-to-end security across the full lifecycle of AI large language model invocations. The solution is currently in the customer engagement phase; 2. The Newtown Touchpad® — a



2-in-1 touch and force-sensing touchpad solution featuring an innovative pressure structure and multi-finger independent force-sensing algorithm for an excellent user experience. It achieved its first commercial adoption in the HONOR MagicBook Pro series in the first half of the year and has secured multiple PC projects from leading brand customers, with further deployments to follow progressively; 3. The GR511x is a single-chip solution designed for continuous glucose monitoring (CGM) applications. This solution highly integrates key modules including Bluetooth® LE wireless technology and an electrochemical sensor analog front-end (AFE) into a single chip, helping customers develop CGM products that combine a compact form factor, high

accuracy, and low power consumption. It provides stronger support for the slim design and large-scale mass production of next-generation continuous glucose monitoring devices; 4. Mid-to-high-power audio amplifier products have completed customer sampling and key performance validation with strong overall performance. Combined with proprietary algorithms, they form a complete automotive-grade audio solution, which has also been adapted to customer requirements and submitted for sampling; 5. The touch and display driver integration (TDDI) solution based on OLED displays has been successfully taped out and is currently undergoing internal testing. In addition to the products mentioned above, R&D for other products is also progressing as planned.

2. Industry Overview During the Reporting Period

(1) Industry Classification

According to the *Listed Company Industry Classification Results for the Second Half of 2025* published by the China Association for Public Companies, the Company is classified under the Computer, Communications and Other Electronic Equipment Manufacturing industry (C39).

(2) Industry Development

According to data from the Semiconductor Industry Association (SIA), global semiconductor industry sales reached USD 298.5 billion in Q1 2026, a QoQ increase of 25%, and USD 403.3 billion in Q2 2026, a QoQ increase of 35.1%, as the industry entered an AI-driven super growth cycle. In terms of industry operating characteristics, the global semiconductor market in H1 2026 exhibited the overall features

of "aggregate growth, structural divergence, technology-driven advancement, and regional reconfiguration." On one hand, the sustained expansion of AI training and inference demand has significantly driven growth in demand for advanced logic chips, AI accelerators, high bandwidth memory (HBM), advanced packaging, and related supporting supply chains. On the other hand, sub-sectors such as automotive electronics, industrial control, power semiconductors, and analog devices are expected to maintain steady performance, while certain traditional consumer electronics-related chip segments may continue to be affected by factors including uneven pace of end-market demand recovery, inventory adjustments, and price fluctuations.



(3) Industry Development in the Company's Major Application Areas

1). Smart Devices

(a) Smartphone market

According to IDC data, global smartphone shipments reached 289.7 million units in Q1 2026, a YoY decline of 4.1%; shipments in Q2 2026 were 277.5 million units, a YoY decline of 6.7%, marking the second consecutive quarter of YoY decline. In China, smartphone shipments were approximately 69 million units in Q1 2026, a YoY decline of 3.3%, and approximately 66 million units in Q2 2026, a YoY decline of 4.3%. The market downturn was primarily driven by tight memory chip supply, rising prices pushing up costs, and end-device price increases suppressing consumer demand. Looking ahead, the global smartphone market is expected to exhibit a structurally divergent landscape. The penetration rate of AI smartphones will continue to rise, and as generative AI technology accelerates toward maturity, it is expected to gradually become a standard feature of smartphones. Goodix will seize market opportunities to accelerate the iterative upgrade of innovative products including fingerprint sensors, touch products, audio products, light sensors, and NFC/eSE/eSIM, adjust product strategies in response to shifts in market demand, and concurrently advance the development of more new products to capture additional commercialization opportunities.

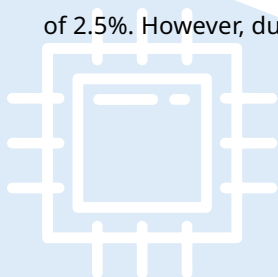
(b) PC market

Driven by multiple factors including advance inventory buildup in anticipation of price increases, Windows 10 replacement cycle, and the launch of AI-enabled new products, global PC shipments reached 65.6 million units in Q1 2026, a YoY increase of 2.5%. However, due to the ongoing memory chip

shortage and the partial demand pull-forward from earlier inventory buildup, global PC shipments were 68.2 million units in Q2 2026, a YoY decline of 4.9% (IDC data). Currently, the global PC industry is accelerating into a new phase characterized by "deep AI integration and ecosystem development." The evolution of chip architectures, on-device model deployment, and intelligent agent interaction will collectively drive the transformation of PCs from traditional terminals into personal intelligent hubs. Despite short-term challenges such as an immature application ecosystem and tight memory chip supply, the medium- to long-term growth outlook for the PC market remains relatively solid.

(c) Tablet market

The global tablet market showed stable performance in Q1 2026. According to Omdia, global tablet shipments reached 37.02 million units in Q1 2026, a marginal YoY increase of 0.1%, indicating a slightly subdued market tone. Shipments in Q2 2026 were 35.57 million units, a YoY decline of 9.9% and a QoQ decline of 3.9%. Tight component supply was the core reason for the market slowdown — affected by component shortages and rising hardware costs, major manufacturers reduced production capacity for entry-level models, consumers postponed device upgrades due to rising end-device prices, and the supply of affordable tablets continued to contract. However, premium tablets continued to upgrade innovative features and experiences, with expanding use cases for small-sized consumer devices. Looking ahead, driven by product innovation and the deepening adoption of 5G, AI, gaming, and other applications, tablet application scenarios are expected to continue broadening, ushering in a new wave of development opportunities.



Driven by innovation in the PC and tablet markets, the Company's shipments of fingerprint sensors, touch controllers, Touchpad/ Newton Touchpad® solutions, active stylus solutions, and light sensors are expected to see increased commercialization opportunities.

(d) Active Stylus Market

Active capacitive styluses cover a wide range of scenarios including business office, design and creative work, education, and everyday applications, and have been widely commercialized across OLED displays, e-ink screens, education tablets, learning devices, laptops, and bar-type/foldable smartphones, currently in a phase of steady growth. According to statistics and forecasts from QYResearch, global active capacitive stylus market sales reached USD 1.08 billion in 2025 and are expected to reach USD 2.069 billion by 2032, representing a compound annual growth rate (CAGR) of 9.5% during 2026–2032. As AI becomes deeply integrated with smart terminals, with rising stylus attachment rates and an increasing variety of stylus-compatible device categories. As one of the key entry points for AI interaction, active capacitive styluses are expected to support more features, integrate additional sensors, and enrich the user experience. The Company currently offers a "2+1" combination: an active stylus driver IC + a BLE SoC + proprietary AI algorithms, and will continue to explore new growth opportunities with other sensors in the future.

2) Internet of Things (IoT)

(a) Smart wrist-worn devices

Driven by growing health and fitness awareness as well as AI empowerment, consumer demand for premium smartwatches has rebounded, fueling growth in the global smart wrist-worn device market.

According to IDC, global wrist-worn device shipments reached 47.05 million units in Q1 2026, a YoY increase of 2.2%. The market exhibited a divergent trend — smartwatches performed strongly with shipments of 37.03 million units, a YoY increase of 4.8%, while smart bands came under pressure with shipments of 10.02 million units, a YoY decline of 6.1%. Smart wrist-worn devices are progressively evolving from single-function products primarily on fitness tracking and health monitoring into comprehensive smart terminals that integrate health management, intelligent interaction, mobile payment, and ecosystem connectivity. Certain premium devices, leveraging independent eSIM capability, satellite communication, and rich application ecosystems, are gradually developing toward "independent on-wrist terminals," enhancing communication, positioning, information access, and emergency service capabilities independent of smartphones. Furthermore, as health data applications continue to deepen, user attention to data security and privacy protection will continue to rise. Smart wrist-worn devices will adopt more advanced data encryption, identity authentication, and permission management technologies to enhance security across data transmission, storage, and usage, effectively safeguarding users' personal information and health data. The Company's health sensors (PPG AFE, multi-modal AFE) have been widely commercialized in smart wrist-worn devices, while other products such as touch products, audio products, and NFC/eSE/eSIM are also seeking suitable commercialization opportunities.

(b) Smart home

With the deep enablement of technologies such as AI and voice interaction, demand in the smart home



market is accelerating toward greater intelligence and premiumization. In the future, smart homes will evolve beyond simple combinations of standalone devices into personalized living environments capable of autonomous decision-making, proactive services, and continuous learning and optimization. According to iiMedia Research data, the China smart home market reached CNY 815.4 billion in 2025, a YoY increase of 29.0%, and is expected to exceed CNY 1.8 trillion by 2030. The broad market demand will create additional market opportunities for the Company's BLE SoC, touch products, audio products, NFC, and other products.

(c) Smart glasses

As a cutting-edge product at the convergence of IoT and AI, the smart glasses market is experiencing rapid growth. Global smart glasses shipments reached 3.566 million units in Q1 2026, a YoY increase of 130.1% (IDC data). AI glasses are regarded as one of the key entry points for AI Agents to access the physical world. Although current market shipments are still primarily concentrated in AI audio glasses

and AI camera glasses, future product capabilities are expected to become increasingly diversified. Smart glasses are gradually evolving into a new generation of intelligent terminals integrating visual interaction, intelligent sensing, spatial computing, and AI assistant functionalities. The Company will continue exploring commercialization opportunities for its touch products, audio products, light sensors, BLE SoC, multi-function interaction sensors, and other products in the smart glasses market.

3) Automotive Electronics

As intelligent driving continues to converge with AI, this trend is expected to drive growth in automotive semiconductor demand and the broader industry supply chain. The Company's automotive-grade touch products, BLE SoC, audio software, fingerprint products, and eSE security chips have been successively commercialized. Meanwhile, the Company is also expanding into automotive-grade medium- and high-power audio products, striving to broaden its commercial footprint in the automotive electronics sector.

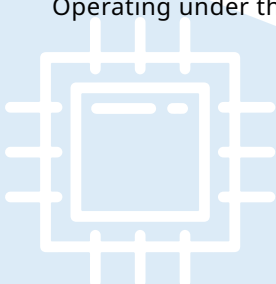
3. Business Overview During the Reporting Period

(1) Principal Business and Operating Model

Goodix is an integrated solution provider based on IC design and software development, with core expertise in sensing, AI processing, connectivity, and security. It primarily delivers leading semiconductor hardware and software solutions for the smart devices, IoT, and automotive electronics sectors.

Operating under the fabless model, the Company

focuses on chip design, R&D, and sales, while outsourcing wafer fabrication, packaging, and testing to specialized foundries, packaging houses, and testing service providers. The Company adopts a combined sales model of direct sales and distribution through authorized agents, which effectively reduces the cost of acquiring new customers, mitigates accounts receivable collection risks, and enhances operational efficiency and market responsiveness.



(2) Major Products during the Reporting Period

1) Sensor Products

(a) Fingerprint sensors: full-range solutions encompassing ultrasonic, optical in-display, and capacitive fingerprint technologies

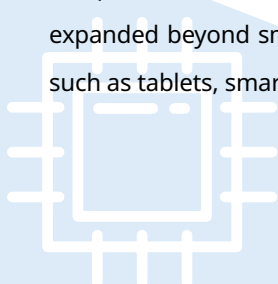
Goodix's ultrasonic fingerprint sensors are built on proprietary intellectual property, employing a CMOS sensor architecture with wafer-level acoustic layer processing to deliver a higher signal-to-noise ratio (SNR), enabling ultra-fast unlocking even with oily or wet fingers. The Company achieved a world-first launch of the sliding enrollment feature, offering consumers a more convenient enrollment experience. Leveraging its advantages in both performance and cost, this product has become the preferred solution for premium smartphone models globally and continues to expand into overseas markets. Addressing the user experience pain point associated with tempered glass screen protectors, the Company's ultrasonic fingerprint solution offers a higher signal-to-noise ratio and superior performance, enabling customers in China to achieve mass production across a wider range of price segments. As a result, the penetration rate of ultrasonic fingerprint in smartphones is rising rapidly, and the addressable market continues to expand.

As a globally pioneering technology developed by the Company, the optical in-display fingerprint sensor has led the revolution in biometric technology for full-screen smartphones, providing high-performance solutions for a wide range of AMOLED-based smart devices. This solution continues to maintain its dominant position in the smartphone market, with ongoing module miniaturization further enhancing its competitiveness. Its application scenarios have also expanded beyond smartphones into emerging fields such as tablets, smart door locks, and e-Bikes.

Capacitive fingerprint sensors offer a rich product matrix including side-mounted, front-mounted, and rear-mounted configurations, covering a wide range of applications across smartphones, PCs, tablets, smart door locks, automobiles, and other fields. In the smartphone market, the Company's capacitive fingerprint solutions have continued to iterate and lead at the forefront of market innovation. The new-generation ultra-narrow side-key capacitive fingerprint sensor, leveraging its performance leadership and long-term robust supply chain advantages, achieved dual growth in both shipment volume and market share in H1 2026. Addressing the specific needs of foldable smartphones, the Company is developing a next-generation side-mounted capacitive fingerprint solution targeting customer pain points, which is progressing smoothly, aiming to consolidate its leading position in the foldable smartphone market. In the PC market, the Company has achieved volume production and commercialization with multiple leading customers, with shipment volume and market share also progressively increasing in H1 2026. In the automotive market, the Company's automotive-grade capacitive fingerprint solution has passed the AEC-Q100 automotive industry qualification test and meets the IATF 16949 standard, enabling broad application in vehicle functions such as identity authentication, connected car services, anti-theft systems, personalized settings, and privacy protection. This solution has already been commercially adopted by branded automakers. In addition, the Company is actively exploring market opportunities in other application areas.

(b) Light sensors, health sensors, and other sensors

Goodix's light sensors integrate ambient light sensing,



color temperature measurement, and proximity detection in a "three-in-one" solution, suitable for smartphones, tablets, PCs, wearables, and smart home devices. The second-generation product, featuring the world's first 2.5D stacked architecture and innovative glass-EMC hybrid packaging, has been commercialized across multiple models of leading customers. The third-generation product, targeting lower-transmittance displays with higher-precision under-display multi-spectral sensing technology, has officially entered tape-out and is progressing on schedule. Additional light sensing products targeting broader application scenarios are expected to be launched in the second half of the year, further enriching the Company's product portfolio and providing a comprehensive light sensor solution offering.

Goodix's health sensor series features high precision and low power consumption, offering a rich array of measurement functions including heart rate (HR), heart rate variability (HRV), blood oxygen saturation (SpO2), electrocardiogram (ECG), bioelectrical impedance analysis (BIA), and electrodermal activity (EDA), applicable to wearable products in various form factors such as smartwatches, fitness bands, earbuds, and rings. Among them, the multi-modal analog front-end (AFE) has achieved volume production and been commercialized with leading smartwatch and smart band brand customers; the optical AFE chip is also in volume production, delivering an enhanced user experience for applications such as smart rings and earbuds. Continuous glucose monitoring (CGM) products are progressively gaining mainstream visibility and widespread recognition. Beyond key user groups such as diabetes patients and pregnant women, an increasing number of individuals seeking better daily

blood glucose management are also adopting CGM. The Company has developed the world's first electrochemical AFE chip featuring pressure monitoring, low power consumption, high precision, and ultra-compact form factor, and has successfully secured projects with domestic CGM brand customers. This product is expected to be commercialized in the second half of the year and will work in synergy with the Company's BLE SoC to jointly address the consumer-grade medical market and enhance the user experience.

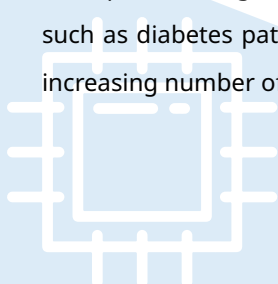
Goodix's single-chip VersaSensor solution features ultra-low power consumption and an ultra-compact form factor, significantly enhancing device space utilization. It is widely used in smart wearable devices such as earbuds, smartwatches/fitness bands, and smart glasses.

2) Touch Control and Display Driver Products

Goodix's touch product portfolio spans applications in consumer electronics, automotive and industrial sectors, and can be widely deployed in a broad range of end devices — both with and without screens — including smartphones, tablets, PCs, active styluses, smart glasses, automobiles, medical equipment, and industrial systems. Consumer-grade products include touch screen controller ICs supporting large, medium, and small form factors, active stylus solutions, and touchpad/Newton Touchpad® solutions. Automotive-grade products include touch screen controller ICs and touch key controller ICs. Industrial-grade products include touch screen controller ICs for industrial touchscreens.

(a) Consumer-grade touch products

Goodix's small-form-factor touch controller ICs, leveraging performance advantages including high report rate, low latency, and low power consumption,



have secured flagship projects with renowned domestic and international brands such as Samsung, vivo, OPPO, Xiaomi, Honor, and Moto. The new-generation GT9926 series offers performance advantages including a higher signal-to-noise ratio, comprehensive compatibility with new screen types, and millisecond-level low latency, delivering faster, more stable, and more precise touch response in high-frequency operation scenarios such as gaming. This product has won flagship projects from multiple leading domestic and international customers and entered volume commercialization in H1 2026, achieving substantial YoY growth in both shipment volume and market share in the OLED flexible display market. The Company's new-generation medium- and large-form-factor touch controller ICs feature a higher signal-to-noise ratio, comprehensive compatibility with new screen types, and millisecond-level low latency; meanwhile, superior palm rejection performance and higher active stylus hover height deliver an enhanced active stylus writing experience. These products cover mainstream application scenarios across PCs, tablets, foldable smartphones, and e-readers with both OLED and LCD displays. Through continuous product iteration, the Company secured multiple brand gaming tablet and foldable smartphone projects in H1, maintaining a leading market share in flagship models across tablets, smartphones, and other categories.

Goodix's active stylus driver IC, paired with its proprietary BLE SoC, leverages superior low power consumption, anti-interference performance, writing performance, and device compatibility to achieve dual YoY growth in both shipment volume and market share in H1. Meanwhile, the solution achieved its first commercialization in a bar-type

smartphone with an embedded small-size active stylus on the moto g stylus, supporting pressure sensing, tilt detection, natural brush strokes, and fine line rendering. The comprehensive solution integrating active stylus touch controller ICs, active stylus, and customized protocol has been deployed with multiple brand customers, commanding a dominant share in the foldable smartphone and tablet markets.

Goodix's Touchpad solution combines high-precision touch control, proprietary AI algorithm-based palm rejection, waterproof operation, as well as high stability and low power consumption, and has achieved stable volume production and shipments in flagship PC models worldwide. The all-new Newton Touchpad® two-in-one touch and pressure sensing touchpad solution, leveraging its innovative pressure structure and multi-finger independent pressure algorithm, delivers an enhanced user experience. It achieved its first volume production and commercialization on the Honor MagicBook Pro series in H1 2026, while simultaneously securing multiple projects with other brand customers that are expected to be progressively deployed going forward, leading the Company's touchpad solutions toward broader PC application scenarios.

(b) Automotive-grade touch products

Goodix's automotive-grade touch control chips comply with AEC-Q100 and IATF 16949 standards, supporting in-vehicle displays ranging from 5 to over 30 inches. Featuring high refresh rate, high reliability, and outstanding EMC performance, they support gloved-hand operation and smooth interaction under extreme conditions. These chips have been commercially deployed across numerous brand automakers, and hold a leading position in the automotive-grade flexible OLED touch control chip segment.



The automotive-grade touch key controller ICs are applicable to integrated touch panels such as door armrests, supporting lighting effects, pressure detection, and excellent waterproof performance, enabling fashionable automotive design and functional control. They are currently in commercial use with multiple brand automakers. The new-generation automotive-grade touch key controller ICs have also entered commercial mass production, with H1 shipments achieving significant YoY growth.

(c) Industrial-grade touch products

Goodix's industrial-grade touchscreen chips feature outstanding anti-interference and waterproof performance, capable of operating reliably in complex environments involving oil, sweat, blood, and other contaminants, while supporting gloved-hand operation. They are currently commercially deployed in emerging markets such as smart portable displays, home appliances, and medical devices. The new-generation GT29 series touch products support exceptional heavy-rain touch performance and have secured project wins from leading brand customers.

(d) Integrated touch and display driver solutions

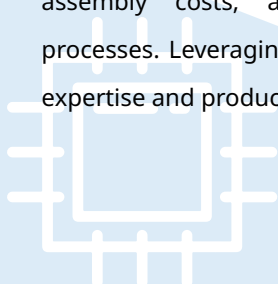
With the advancement of display technologies such as high refresh rates, coupled with the ongoing demand for cost reduction and manufacturing process simplification, the integration of touch and display drivers (TDDI) on OLED panels is becoming a prevailing industry trend. OLED TDDI reduces the number of driver components, narrows bezels, and frees up internal space, thereby increasing the screen-to-body ratio, lowering material and assembly costs, and streamlining production processes. Leveraging the Company's technological expertise and product roadmap in both OLED display

and touch control domains, the Company has initiated the development of OLED TDDI products, which have entered tape-out and are currently undergoing internal testing. OLED TDDI is expected to first see widespread adoption in smartphones and wearable devices, before gradually expanding into medium- and large-form-factor devices such as tablets and PCs.

3) Audio Products

Goodix is committed to building a deeply integrated hardware-software intelligent audio technology system, comprehensively supporting AI-driven next-generation audio innovation applications. At the hardware level, the Company has established a full-stack audio product portfolio spanning from small-power to mid-to-high-power solutions. At the software level, the Company has developed core technological capabilities encompassing speaker dynamic protection, deep learning-powered call noise cancellation, voice recognition, voiceprint recognition, adaptive active noise cancellation (ANC), 3D spatial audio capture and rendering, and immersive audio effects engines. The hardware-software synergistic system-level solutions have been widely deployed across smart devices, automotive electronics, wearables, IoT, and AI devices, and are accelerating their extension into emerging interaction domains such as smart haptic driving.

The smart audio amplifier TFA986X series, featuring the all-new digital architecture CoolPWM®-LP, has been successively launched. Through continuous architectural optimization, the products deliver higher efficiency, ultra-low power consumption, and ultra-low noise floor, significantly extending playback duration while achieving higher loudness and high-definition audio quality, and supporting silicon-anode battery and dual-cell battery power



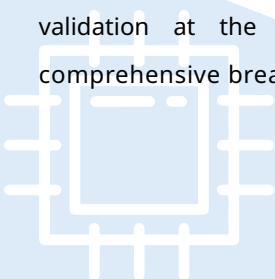
supply applications. The series is currently in large-scale commercial deployment with mid-to-high-end smartphones and tablets from brands such as vivo, OPPO, Honor, REDMI, and moto, and is being adopted in flagship and premium models across additional brand customers. The smart audio amplifiers are equipped with the proprietary SpeakerBoost algorithm, which enables precise, high-speed current and voltage protection, temperature compensation, and low-air-pressure compensation protection. They also integrate various audio control algorithms including the RumbleControl distortion elimination algorithm, PowerBass bass enhancement algorithm, and speaker excursion protection, maximizing the restoration of original audio quality. Meanwhile, voice and audio software solutions such as VoiceExperience and AudioCapture have been commercially deployed on globally renowned brand models, with continuous upgrades and iterations actively expanding AI-powered intelligent voice applications (call noise cancellation, real-time translation, voiceprint recognition, spatial audio recording, etc.), which are being progressively applied across foldable smartphones, tablets, laptops, XR devices, wearable devices, and other application scenarios.

The medium- and high-power audio amplifier products, featuring the all-new digital architecture CoolPWM®-MP, are primarily targeting application scenarios in both traditional audio and AI audio. The Company has completed the development of consumer-grade medium- and high-power products based on an all-new analog/digital signal chain architecture, and has completed key performance validation at the customer end, achieving a comprehensive breakthrough over the industry's

conventional architecture performance. The digital-input products integrate a new-generation audio processor and are the first in the industry to support a base sampling frequency of 96kHz/32bit, perfectly accommodating the high-efficiency and low-power requirements of hi-fi audio, AI, and other demanding applications.

The automotive-grade medium- and high-power audio amplifier products, featuring the all-new digital architecture CoolPWM®-AP, have commenced customer sampling. Combined with proprietary algorithms, they form a complete automotive-grade audio solution tailored to customer requirements. Smart cockpit call noise cancellation and active noise cancellation algorithms (ENC, RNC) are progressively entering volume production and commercialization at the customer end. The Company continues to leverage advanced AI technologies such as deep learning, deeply integrated with hardware systems, to drive the evolution of in-vehicle AI audio from isolated point-feature implementations to an end-to-end experience closed loop, continuously strengthening its technological leadership and commercial deployment capabilities in the AI+Audio vertical.

Goodix's smart haptic driver features an industry-leading intelligent enhanced haptic algorithm and a comprehensive linear resonant actuator (LRA) protection mechanism. Through feedback-based precise calculation of temperature, amplitude, and resonant frequency, it dynamically adapts to changes in the linear motor's operating state and environmental conditions, delivering a premium tactile experience characterized by responsive, powerful, and crisp vibrations with no trailing effects. The product has entered mass production and commercial deployment, while the



Company is also actively exploring new application scenarios.

4) Security Products

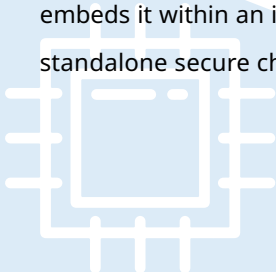
Goodix's security solutions include NFC controller chips, eSE security chips, and eSIM chips, covering a wide range of application scenarios including security authentication, secure payment, smart transportation, digital car keys, digital RMB (e-CNY), digital identity verification, and mobile communications.

The NFC chips deliver outstanding RF performance and compatibility, support a variety of communication protocols, and have been successfully commercialized across multiple well-known mobile brands. The world-first enhanced NFC solution, enabled by technological innovation, has promoted broader adoption of NFC technology across smartphones in a wider range of price segments.

The eSE chip provides independent chip-based security protection for a wide range of end-devices. It has obtained prestigious domestic and international certifications including SOGIS CC EAL 6+ and FinTech product certification, ensuring a high level of security for user information. Additionally, the security chip operating system (COS) has also passed SOGIS CC EAL 5+ certification. The number of brands adopting Goodix's standalone secure chip solution expanded further in 2026. The Company launched the world's first solution designed for the secure use of AI large language models in H1 2026. Based on a zero-trust design philosophy, this solution extracts the API key—representing user identity and LLM invocation payment credentials—from the host side and embeds it within an internationally security-certified standalone secure chip. Combined with the TLS 1.3

secure transport protocol implemented within the secure chip for interaction with the LLM, the solution ensures that the API key never leaves the secure chip, fundamentally eliminating security dependence on the host software environment. Without requiring any adaptation or modification on the LLM side, it achieves end-to-end security throughout the full lifecycle of AI large language model invocations. The automotive-grade security products have passed AEC-Q100 Grade 2 certification, offering advantages such as high security, high computing power, and multi-interface concurrency. They come with a security-certified operating system and pre-loaded applications including CCC 3.0 digital car keys, and are applicable to secure biometric identification, providing automakers with a one-stop solution. These products have commercially deployed in premium intelligent driving vehicle models of leading domestic customers.

In early 2026, the eSIM chip passed two international security certifications—GSMA eUICC Security Assurance (eSA) and COS SOGIS CC EAL5+—making the Company the first eSIM solution provider in China to simultaneously obtain both authoritative certifications at the operating system level. With this milestone, the Company has achieved a proprietary three-in-one NFC+eSE+eSIM architecture, enabling multi-function integration within a single product, enhancing system response efficiency and resource utilization, and ensuring end-to-end secure and controllable data transmission. This architecture aligns with the smart terminal industry trend toward "slim form factors, powerful performance, and data security." While actively driving the commercialization of its security products, the Company is also developing next-generation security products to continuously provide customers with superior,



comprehensive solutions.

5) Wireless Connectivity Products

Goodix's BLE SoC series serves a wide range of application across consumer, automotive, industrial, and healthcare.

In the automotive sector, the automotive-grade BLE SoC GR5405 series has been commercially deployed in digital car key and in-vehicle interconnection projects across more than ten vehicle models from leading OEMs and Tier 1 suppliers. The next-generation automotive-grade BLE SoC GR5410 solution continues the design philosophy of low power consumption, high security, and high integration. It is a high-performance single-chip wireless MCU integrating a Bluetooth 6.1 wireless module, a Channel Sounding unit, a CAN FD interface, and support for Passive Anchor ranging technology based on Channel Sounding. The GR5410 has secured design wins from multiple OEMs and Tier 1 suppliers, and commenced low-volume pilot production in H1, helping customers accelerate the broad adoption of innovative Bluetooth technologies in intelligent vehicles. Concurrently, the Company continues to advance the development of multiple design-win projects with leading OEMs and renowned

automotive brands, focusing on digital car key, T-Box, and in-vehicle interconnection applications.

In the medical sectors, Goodix's BLE SoC has achieved mass production in smart metering applications. In the healthcare segment, the Company has launched the GR511x, a single-chip solution designed for continuous glucose monitoring (CGM) applications. This solution integrates key modules including a BLE SoC and an electrochemical analog front-end (AFE), offering advantages such as compact form factor, high precision, and ultra-low power consumption. The GR511x has been successfully adopted by multiple leading medical device manufacturers, with several projects entering the low-volume pilot production stage and volume production and commercialization expected to commence progressively in H2.

On the consumer side, the Company's consumer-grade BLE SoC continues to make breakthroughs across a wide range of smartphone peripheral and IoT domains, including smart mobility, human-machine interaction, personal care and health, smart home, display applications, active stylus, electronic shelf labels, and item tracking devices. As AIoT terminal devices continue to evolve rapidly, the Company will keep exploring the deployment of its BLE SoC in an expanding array of innovative application scenarios.

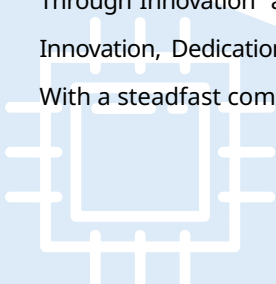
4. Core Competitiveness Analysis During the Reporting Period

(1) Distinctive Corporate Culture and Strong Brand Influence

Goodix upholds the mission of "Enrich Your Life Through Innovation" and embraces the core values of Innovation, Dedication, Teamwork, and Performance. With a steadfast commitment to customer-centricity,

the Company strives to create unique value for customers through high-quality products and services.

Innovation has been ingrained in the Company's growth journey, driving a series of industry-first technological breakthroughs and continuously pushing the boundaries of innovation. As of June 30,



2026, the Company had filed and obtained more than 7,800 domestic and international patents, strengthening its core technological advantages through proprietary innovation.

Guided by *dedication*, the Company is committed to understanding customers' needs with care and foresight. Through a global network of 17 R&D centers, technical support centers, and offices, the Company ensures timely responsiveness and efficient delivery, thereby enhancing customer competitiveness and long-term success.

Goodix places strong emphasis on *teamwork* and talent development. By establishing comprehensive process and systems, it fosters an efficient collaborative organizations structure. Combining recruitment with internal talent development, the Company continues to strengthen the expertise and capabilities of its workforce. In addition, broad-based equity incentive programs are also implemented to retain and motivate its core teams.

Goodix is committed to a long-term *performance-oriented* approach, strengthening its core competencies to create value for customers and deliver sustainable returns for investors.

Leveraging its brand equity and goodwill built over years, Goodix has earned broad customer recognition from customers, supported by a strong industry reputation and resilient supply chain ecosystem that serves hundreds of millions of consumers worldwide. On the customer side, the Company partners with all major Android mobile brands and has extended its products into diversified markets such as automotive electronics and IoT. Customer recognition, preference, and trust continues to strengthen, and the value the Company delivers per device has steadily increased. In terms of industry

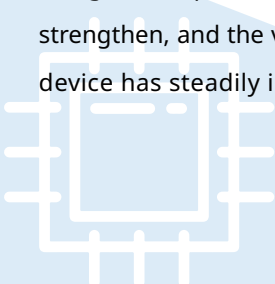
reputation, the Company's products have been widely recognized by global authorities and industry experts, receiving prestigious honors such as the CES Best of Innovation Award, the Edison Gold Award, the MWC Global Mobile Awards, and the GSA (Global Semiconductor Alliance) Best Financially Managed Semiconductor Company Award. Its security solutions and automotive functional safety systems have also obtained multiple global certifications. Meanwhile, the Company actively contributes to the development of industry ecosystems such as the Bluetooth SIG. As a listed company, the Company always maintains a strong presence in the capital markets and a positive public image, while earnestly fulfilling its corporate responsibilities. It continues to enhance operational efficiency and profitability, delivering competitive and innovative products and services to customers, while creating sustainable long-term returns for shareholders and investors.

By continuously building brand influence and goodwill, Goodix has secured long-term customer trust and partnerships, while creating broader opportunities for the expansion of new products and business.

(2) Customer Value-driven Technological Innovation

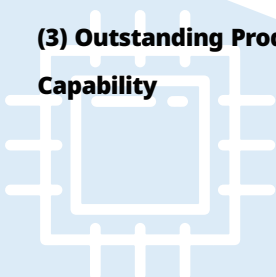
Goodix remains customer-centric, anticipating emerging market trends and evolving customer needs, while driving continuous breakthroughs across technology, products, and services. Through innovative thinking, distinctive designs, and cutting-edge technologies, the Company delivers differentiated value across its offering and efficiently transforming innovation outcomes into commercial success, thereby advancing industry development.

Through continuous proprietary innovation, Goodix has achieved several industry-leading breakthroughs:



pioneering the optical in-display fingerprint sensors and the ultra-narrow side-key capacitive fingerprint sensors, while driving the global adoption of ultrasonic fingerprint technology; introducing the industry's first integrated active stylus and touch solutions, and securing a leading global market share in OLED smartphone touch solutions; the proprietary CoolPWM® architecture smart audio amplifier and the 2.5D stacked architecture/glass-plastic hybrid packaged in-display light sensor, both of which significantly enhance the product performance; and creating the industry's first enhanced NFC solution supporting access control functionality, expanding the broader adoption of NFC technology across more devices. Goodix also became the first domestic provider to obtain both GSMA eUICC Security Assurance (eSA) and COS SOGIS CC EAL 5+ dual authoritative certifications at the operating system level for its eSIM solution, further safeguarding user's information; launched the world's first secure chip solution designed for AI large language models, isolating the most critical security assets from the host side and placing them within a physically isolated hardware trusted environment; developed a single-chip solution designed for continuous glucose monitoring (CGM) applications, which highly integrates key modules including Bluetooth® Low Energy (LE) wireless technology and an electrochemical sensor analog front-end (AFE) into a single chip, helping customers build CGM products that combine miniaturization, high accuracy, and low power consumption. The launch and scaled commercialization of innovative products have injected strong momentum and new possibilities into the Company's sustainable growth.

(3) Outstanding Product Planning and Developing Capability



Building on deep insights into industry technology trends, market demand, user pain points, and business objectives, Goodix systematically defines target user scenarios, core product functions, and differentiated features, and translates them into a clear, and executable product roadmap. Its forward-looking product definition capability ensures a well-defined positioning that closely aligns with user needs, providing clear guidance for subsequent R&D and market promotion.

For the ultrasonic fingerprint solution, through comprehensive early research and anticipation of evolution trend in pol-less OLED display technologies, combined with its strong expertise in fingerprint recognition, the Company launched a market-leading product that has been highly valued by brand customers and end consumers, accelerating the adoption of premium unlocking experiences in the smartphone market. The industry's first enhanced NFC solution supporting access control functionality, where comprehensive market research and customer demand analysis enabled the Company to precisely target the practical needs of the consumers who use smartphones in the thousand-yuan price range, further increasing NFC penetration in the mobile phone market. The world's first secure chip solution designed for AI large language models extracts the most critical security assets from the host side and places them within a physically isolated hardware trusted environment. The launch and large-scale commercialization of innovative products inject strong momentum and new possibilities into the Company's sustainable development. Looking forward, the Company will continue to introduce more forward-looking and differentiated innovative products.

With years of accumulated expertise, Goodix has established a comprehensive R&D system and professional teams distinguished by leading technologies, extensive project experience, and proven capability in tackling complex technical challenges. By efficiently integrating resources and rapidly responding to customer needs, the Company consistently transforms innovations into commercial applications.

As of June 30, 2026, the Company had approximately 1,300 employees, of whom approximately 80% were R&D personnel, and over 50% held master's degrees or above. The strong R&D talent base, coupled with efficient innovation-to-market execution enables the Company to maintain its leadership in the intense market competition.

(4) Comprehensive Technology Coverage and Diversified Product Portfolio

Goodix has a broad range of technological expertise, covering analog and digital chip design, AI technologies, software algorithms, and system design capabilities, as well as cross-disciplinary expertise in sensors, wireless connectivity, security management, and edge computing. With integrated technology and design capabilities across consumer electronics, automotive electronics, and IoT, the Company provides comprehensive and deeply integrated solutions for its customers.

Goodix's products deliver industry-leading performance, fully meeting and exceeding customer requirements in terms of functionality, stability, reliability, and efficiency, demonstrating strong competitiveness.

In the smartphone market, the Company has established extensive partnerships with mainstream

brands, offering diversified solutions including fingerprint sensors, touch solutions, active stylus, audio products, light sensors, and NFC/eSE/eSIM, continuously increasing per-device value and market share.

In the PC and tablet market, the Company supports products such as fingerprint sensors, touch solutions, touchpad/Newton Touchpad®, active stylus, and audio products. In IoT segments including smart wearables and smart home, the Company provides health sensors, BLE SoC, NFC/eSE/eSIM, light sensors, and audio products to meet diverse application needs.

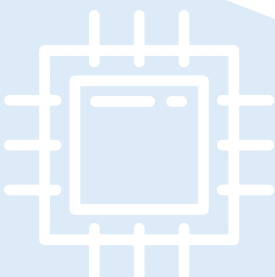
In the automotive electronics sector, the Company offers automotive-grade touch solutions, fingerprint sensors, audio software, BLE SoCs, and eSE solutions.

In the industrial and healthcare sector, the Company provides industrial-grade touch products, CGM single-chip solutions, BLE SoC, electrochemical analog front-end (AFE), and other products and solutions.

Looking ahead, the Company will continue to expand its product portfolio and application scenarios, and introduce more integrated solution offerings, reinforcing its core competitiveness through a diversified product strategy.

(5) Globalized Customer Network and Efficient Customer Service System

Goodix partners with global customers to provide innovative product solutions, and has established long-term strategic partnerships with leading mobile device brands such as Samsung, Google, Amazon, Dell, vivo, OPPO, Xiaomi, HONOR, Lenovo, moto, and



Transsion, as well as world-renowned automotive brands including BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Hyundai, Nissan, NIO, XPeng, Li Auto, SAIC, JAC. In the IoT sector, the Company has also built broad user recognition and trust.

Goodix has established a global customer service network with strong delivery and customer support capabilities. Leveraging intelligent tools and standardized processes, it ensures closed-loop management to ensure rapid response and high-quality services. With customer satisfaction as its core goal, the Company integrates multi-channel support, utilizing a CRM system to capture customer insights and provide customized services. Goodix has also built a developer community to offer real-time online interaction and technical support to developers worldwide.

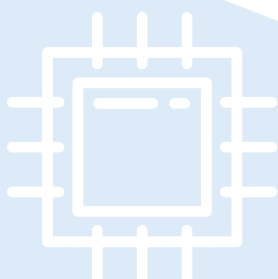
Through intelligent workflows, a comprehensive knowledge base, and data-driven analysis, the Company further enhances response efficiency, ensures consistency in service standard, and improves first-contact resolution. In addition, through professional training programs, the Company strengthens team efficiency, regularly tracks customer feedback, and continuously improves service quality.

Together, these initiatives form a full-cycle service chain from pre-sales consultation to after-sales support, enhancing customer satisfaction and enabling customers achieve commercial success.

(6) Stable Supply Chain Partnerships and a Comprehensive Inventory Management System

Operating under a fabless model, Goodix focuses on chip design and R&D, while maintaining long-term and stable partnerships with leading domestic and international foundries and packaging and testing service providers. This ensures sufficient capacity even under tight supply conditions, enabling stable supply to meet downstream customer demand, thereby ensuring sufficient production capacity.

By closely collaborating with industry value chain partners, Goodix promotes the adoption of advanced technologies such as ultrasonic fingerprint and light sensors through innovative processes and design expertise. Utilizing data analytics and forecasting tools, Goodix precisely evaluates market demand and sales trends, dynamically manages inventory, and establishes appropriate safety stock levels based on demand fluctuations and supply chain conditions. This approach helps prevent both stockouts and excess inventory while strengthening delivery capability.



5. Key Accounting Data and Financial Indicators

Consolidated Income Statement

For the six months ended Jun 30,2026 and Jun 30,2025

Unit: K CNY

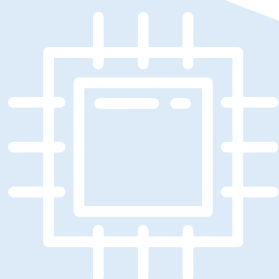
Items	Jan-Jun,2026	Jan-Jun,2025
1. Revenue	2,062,850.46	2,251,375.84
Less: Operating cost	1,222,471.03	1,276,889.38
Taxes and surcharges	9,695.25	18,000.47
Selling expenses	79,843.88	93,288.71
General and administrative expenses	73,960.60	98,118.96
Research and development expenses	558,249.84	554,096.06
Finance expenses	-47,187.58	-64,349.32
Including: Interest expense	1,389.22	3,324.46
Interest income	53,535.34	54,716.04
Add: Other income	74,410.48	111,520.91
Investment income	8,535.42	84,731.26
Including: Investment income from joint ventures and affiliates		
Earning from fair market value changes	27,136.97	17,193.59
Impairment of credit	1,743.27	-187.57
Impairment of assets	-15,716.79	-6,788.08
Proceeds from asset disposal	114.97	501.09
2. Operating profits	262,041.77	482,302.79
Add: non-operating income	64.40	98.37
Less: non-operating expenses	174.71	1,433.48
3. Profit before tax	261,931.46	480,967.68
Less: income tax	10,422.54	50,356.10
4. Net profit	251,508.92	430,611.58
Net profit attributable to owner of the parent company	251,508.81	430,611.80
Net profit attributable to minority shareholders	0.11	-0.23
5. Other comprehensive income after tax	-73,877.75	-8,097.44
6. Total comprehensive income	177,631.17	422,514.14
Total comprehensive income attributable to owner of the parent company	177,631.06	422,514.31
Total comprehensive income attributable to minority shareholders	0	0
7. Earning per share:CNY/Share		
I .Basic earnings per share	0.55	0.94
II .Diluted earnings per share	0.54	0.93

Consolidated Statement of Balance Sheet

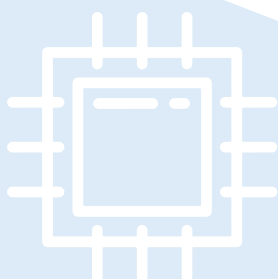
As of Jun 30, 2026 and Dec 31, 2025

Unit: K CNY

Assets	30-Jun,2026	31-Dec,2025
Current assets:		
Cash and cash equivalents	3,262,674.38	3,493,273.26
Financial assets held for trading	2,192,211.02	2,412,818.91
Notes receivables and trade receivables, net	605,491.45	592,638.07
Receivables financing	10,076.74	
Inventories	691,906.25	745,653.90
Prepayments	24,080.61	23,805.28
Other receivables	21,504.91	31,606.88
Assets held for sale		
Current portion of non-current assets	233,361.87	31,909.86
Other current assets	285,047.48	153,820.31
Total current assets	7,326,354.71	7,485,526.47
Non-current assets:		
Long-term equity investments		
Investment in debt instruments		201,102.50
Non-current receivables	44,249.34	48,567.10
Investments in other equity instruments	820.98	1,795.98
Other non-current financial assets	165,184.68	165,184.68
Investment property	202,612.97	183,095.51
Property, plant and equipment	502,720.08	536,631.40
Construction in progress	2,887.26	
Right-of-use assets	32,788.73	39,087.20
Intangible assets	1,246,722.92	1,348,210.56
Development costs		
Goodwill	380,557.34	392,677.40
Long-term deferred expenses	11,484.98	13,813.29
Deferred tax assets	523,776.55	524,626.30
Other non-current assets	113,070.14	119,089.01
Total non-current assets	3,226,875.94	3,573,880.93
Total assets	10,553,230.65	11,059,407.40



Liabilities and Stockholders' Equity	30-Jun,2026	31-Dec,2025
Current liabilities:		
Short-term loans	5,000.00	104,956.25
Financial liabilities held for trading		
Notes payables and trade payables	287,625.18	414,959.11
Advances from customers	4,840.32	4,379.71
Contract liability	8,626.35	7,591.08
Accrued payroll	170,098.62	294,232.36
Taxes payable	24,882.92	27,985.18
Other payables	440,025.03	517,857.47
Liabilities held for sale		
Current portion of non-current liabilities	247,760.82	251,570.65
Other current liabilities	1,060.67	915.79
Total current liabilities	1,189,919.91	1,624,447.60
Non-current liabilities:		
Long-term loans		
Lease liabilities	21,613.31	26,231.21
Accrued liabilities		
Deferred income	9,800.99	10,485.98
Deferred tax liabilities	26,199.09	24,177.96
Total non-current liabilities	57,613.39	60,895.15
Total liabilities	1,247,533.31	1,685,342.75
Equity:		
Paid-in capital	465,982.76	465,335.99
Additional Paid-in capital	2,243,176.78	2,183,431.76
Less: treasury shares	571,716.65	445,703.90
Other comprehensive income	-100,302.47	-26,424.72
Retained earnings	7,268,555.28	7,197,423.94
Equity attributable to owners of the parent company	9,305,695.68	9,374,063.07
Equity attributable to minority shareholders	1.66	1.58
Total Stockholders' equity	9,305,697.34	9,374,064.65
Total liabilities and Stockholders' equity	10,553,230.65	11,059,407.40

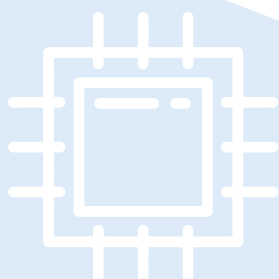


Consolidated Statement of Cash Flows

For the six months ended Jun 30,2026 and Jun 30,2025

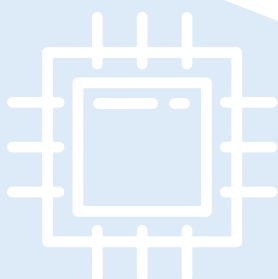
Unit: K CNY

Items	Jan-Jun,2026	Jan-Jun,2025
1.Cash flows from operating activities		
Cash received from sales and services	2,111,369.17	2,472,655.32
Taxes and surcharges refunds	106,704.44	196,479.19
Other cash received from operating activities	116,613.50	73,773.13
Total cash inflows from operating activities	2,334,687.11	2,742,907.64
Cash paid for goods and services	1,407,830.96	1,392,628.05
Cash paid for employees related expenses	599,197.62	586,233.61
Taxes and surcharges cash payments	78,020.84	84,716.62
Other cash payments related to operating activities	166,653.54	242,212.61
Total cash outflows from operating activities	2,251,702.97	2,305,790.88
Net Cash generated from operating activities	82,984.14	437,116.76
2.Cash flows from investing activities		
Cash received from withdraw of investments	2,606,730.12	2,054,753.69
Cash received from investment income	72,526.87	21,872.09
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	573.94	1,676.62
Net cash received from disposal of subsidiaries and other business units		166,530.46
Cash received from other investment related activities		2,168.34
Total cash inflows from investing activities	2,679,830.93	2,247,001.20
Cash paid for fixed assets, intangible assets and other long-term assets	35,807.98	40,951.89
Cash payments for investments	1,994,335.75	2,703,984.10
Cash paid for other investment related activities		
Net cash payments for acquisitions of subsidiaries and other business units		
Total cash outflows from investing activities	2,030,143.73	2,744,935.99
Net cash used in investing activities	649,687.20	-497,934.79



3.Cash flows from financing activities

Cash received from investments by others	36,557.62	11,976.88
including: investment from minority shareholders		0.00
Cash received from borrowings		0.00
Other cash received from other financing activities	6,979.08	87,305.95
Total cash inflows from financing activities	43,536.70	99,282.84
Cash repayments for debts	2,495.77	188,541.52
Cash payments for distribution of dividends,profit and interest expenses	182,405.04	182,505.99
Other cash payments related to financing activities	238,594.32	11,342.38
Total cash outflows from financing activities	423,495.13	382,389.89
Net cash provided by financing activities	-379,958.43	-283,107.05
4.Effect of changes in exchange rate on cash and cash equivalents	-11,856.72	6,052.54
5.Net increase in cash and cash equivalents	340,856.19	-337,872.54
Add: Cash and cash equivalents at the beginning of the year	627,279.57	902,603.33
6.Cash and cash equivalents at the end of the year	968,135.76	564,730.80



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