GOODiX



2026
Third Quarter Report Summary

Shenzhen Goodix Technology Co., Ltd.

603160.SH

1. Third Quarter of 2026("3Q26") Highlights

Shenzhen Goodix Technology Co., Ltd. Announces Third Quarter Results

Shenzhen, China, October 23, 2026 - Goodix Technology (603160. SH), an integrated solution provider for applications based on IC design and software development, today announced the unaudited consolidated results for 3Q26 ended September 30, 2026.

Revenue was CNY 1,049 million, a decrease of 17.37% year-over-year ("YoY");

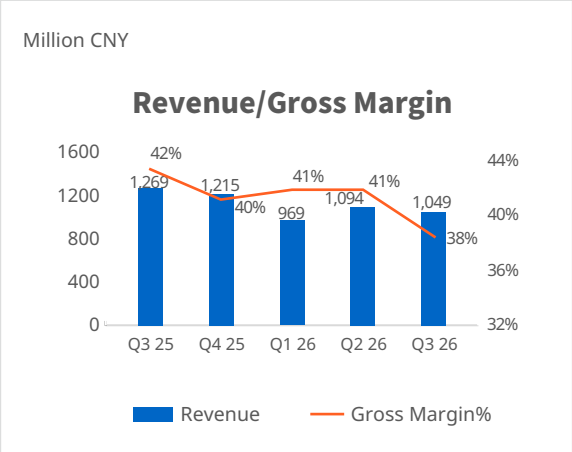
Gross Profit was CNY 402.76 million in 3Q26, a decrease of 24.67% from the gross profit of CNY 534.64 million in 3Q25;

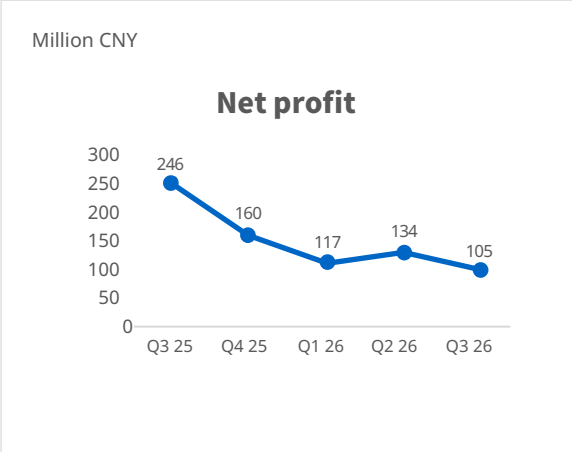
Gross Margin was 38.39% in 3Q26 vs. 42.11% in 3Q25;

Net Profit was CNY 105 million, a decrease of CNY 141 million compared with CNY 246 million in 3Q25;

Basic EPS: CNY 0.23 per share vs. CNY 0.54 per share in 3Q25;

Diluted EPS: CNY 0.23 per share vs. CNY 0.53 per share in 3Q25.





2. Key Figures

Key Accounting Data and Financial Indicators

Unit: K CNY

	Sep-26 3Q 2026	Sep-25 3Q 2025	YoY Change (%)
Revenue	3,111,840.5	3,520,825.7	-11.6%
Gross margin (%)	39.9%	42.9%	-2.9%
Operating profit	375,423.2	733,453.2	-48.8%
Operating margin (%)	12.1%	20.8%	-8.8%
Net profit	356,854.1	676,610.8	-47.3%
R&D expense	825,347.6	837,528.2	-1.5%
Net profit attributable to shareholders of the Company	356,854.1	676,611.3	-47.3%
Net profit attributable to shareholders of the Company excluding non-recurring gains and losses	310,305.4	572,364.4	-45.8%
Net cash flows from operating activities	418,123.3	727,611.5	-42.5%
Basic earnings per share (CNY/share)	0.8	1.5	-47.3%
Diluted earnings per share	0.8	1.5	-47.6%
Weighted average ROE(%)	3.82%	7.50%	-3.7%

	At Sep 30, 2026	At Sep 30, 2025	YoY Change (%)
Total assets	10,406,938.1	10,956,943.8	-5.0%
Cash and short-term investments	5,254,843.3	5,817,529.7	-9.7%
Net assets attributable to shareholders of the Company	9,233,182.7	9,328,541.4	-1.0%
Stockholders' equity	9,233,184.2	9,328,542.5	-1.0%
Debt ratio (%)	11.3%	14.9%	-3.6%

3. About Goodix

Goodix Technology (SH: 603160) is an integrated solution provider for applications based on IC design and software development, with a strategic focus on four core technology domains: sensing, AI processing, connectivity and security. Leveraging its expertise, the Company provides industry-leading software and hardware semiconductor solutions across smart devices, automotive electronics and IoT applications.

Goodix's innovative solutions reach hundreds of millions of global consumers through client partnerships with world-renowned brands including Samsung, Google, Amazon, Dell, OPPO, vivo, Xiaomi, Honor, Lenovo, Transsion, BYD, Hongqi, Geely, GAC, Buick, Honda, Toyota, Nissan, NIO, XPeng.

Recognizing as a leading IC design and solution provider that empowers a connected, intelligent world, Goodix continues its dedication in research and development, striving to establish the comprehensive product portfolio for smart devices, automotive electronics, and IoT applications. By delivering high-quality products and services to global customers, Goodix offers long-term and differentiated values to the industry and the society, while fostering excellent career development opportunities for global talents.

Operating under the fabless business model, the Company focuses on chip design, research & development, and sales, while outsourcing wafer manufacturing, packaging, and testing processes to leading wafer foundries and packaging/testing providers. For sales activities, Goodix adopts a dual approach that integrates direct sales with distribution channels. The complementary model effectively reduces new customer acquisition costs, mitigates accounts receivable risks, and enhances both operational efficiency and market responsiveness.

4. Key Accounting Data and Financial Indicators

Shenzhen Goodix Technology Co., Ltd. Consolidated Income Statement

For the nine months ended Sep 30,2026 and Sep 30,2025

Unit: K CNY

Items	Jan-Sep,2026	Jan-Sep,2025
1. Revenue	3,111,840.47	3,520,825.70
Less: Operating cost	1,868,703.80	2,011,701.65
Taxes and surcharges	18,699.56	24,256.12
Selling expenses	116,835.83	130,476.70
General and administrative expenses	111,723.04	142,444.52
Research and development expenses	825,347.59	837,528.17
Finance expenses	-65,638.91	-88,095.92
Including: Interest expense	1,075.30	4,135.08
Interest income	72,198.41	81,373.50
Add: Other income	111,750.48	167,214.35
Investment income	19,763.37	93,555.38
Including: Investment income from joint ventures and affiliates		
Earning from fair market value changes	29,918.02	20,751.18
Impairment of credit	1,409.63	-226.54
Impairment of assets	-23,621.59	-11,760.36
Proceeds from asset disposal	33.77	1,404.71
2. Operating profits	**375,423.23**	**733,453.17**
Add: non-operating income	111.99	800.76
Less: non-operating expenses	458.31	1,506.70
3. Profit before tax	**375,076.92**	**732,747.23**
Less: income tax	18,222.85	56,136.43
4. Net profit	**356,854.07**	**676,610.81**
Net profit attributable to owner of the parent company	356,854.11	676,611.27
Net profit attributable to minority shareholders	-0.04	-0.46
5. Other comprehensive income after tax	**-99,460.41**	**-25,802.25**
6. Total comprehensive income	**257,393.65**	**650,808.56**
Total comprehensive income attributable to owner of the parent company	257,393.69	650,809.02
Total comprehensive income attributable to minority shareholders	-0.04	-0.46
7. Earning per share:		
I. Basic earnings per share	0.78	1.48
II. Diluted earnings per share	0.77	1.47

Consolidated Statement of Balance Sheet

As of Sep 30,2026 and Dec 31,2025

Unit: K CNY

Assets	30-Sep,2026	31-Dec,2025
Current assets:		
Cash and cash equivalents	1,962,228.90	3,493,273.26
Financial assets held for trading	3,141,526.46	2,412,818.91
Notes receivables and trade receivables, net	691,048.96	592,638.07
Receivables financing	8,567.61	
Inventories	757,834.28	745,653.90
Prepayments	20,787.84	23,805.28
Other receivables	26,094.80	31,606.88
Assets held for sale		
Current portion of non-current assets	205,197.50	31,909.86
Other current assets	277,543.61	153,820.31
Total current assets	**7,090,829.96**	**7,485,526.47**
Non-current assets:		
Long-term equity investments		
Investment in debt instruments		201,102.50
Non-current receivables	44,850.20	48,567.10
Investments in other equity instruments	820.98	1,795.98
Other non-current financial assets	165,184.68	165,184.68
Investment property	200,509.34	183,095.51
Property, plant and equipment	500,534.51	536,631.40
Construction in progress	2,887.26	
Right-of-use assets	29,570.47	39,087.20
Intangible assets	1,200,966.32	1,348,210.56
Development costs		
Goodwill	376,341.18	392,677.40
Long-term deferred expenses	11,981.38	13,813.29
Deferred tax assets	520,907.25	524,626.30
Other non-current assets	261,554.64	119,089.01
Total non-current assets	**3,316,108.18**	**3,573,880.93**
Total assets	**10,406,938.14**	**11,059,407.40**

Liabilities and Stockholders' Equity	30-Sep,2026	31-Dec,2025
Current liabilities:		
Short-term loans	31,742.22	104,956.25
Financial liabilities held for trading		
Notes payables and trade payables	368,775.73	414,959.11
Advances from customers	5,450.77	4,379.71

Contract liability	6,859.28	7,591.08
Accrued payroll	214,744.63	294,232.36
Taxes payable	60,039.07	27,985.18
Other payables	418,425.36	517,857.47
Liabilities held for sale		
Current portion of non-current liabilities	13,055.44	251,570.65
Other current liabilities	891.71	915.79
Total current liabilities	**1,119,984.20**	**1,624,447.60**
Non-current liabilities:		
Long-term loans		
Lease liabilities	18,165.56	26,231.21
Accrued liabilities		
Deferred income	9,538.57	10,485.98
Deferred tax liabilities	26,065.61	24,177.96
Total non-current liabilities	**53,769.74**	**60,895.15**
Total liabilities	**1,173,753.93**	**1,685,342.75**
Equity:		
Paid-in capital	466,041.70	465,335.99
Additional paid-in capital	2,248,838.84	2,183,431.76
Less: treasury shares	729,713.25	445,703.90
Other comprehensive income	-125,885.13	-26,424.72
Retained earnings	7,373,900.57	7,197,423.94
Equity attributable to owners of the parent company	9,233,182.73	9,374,063.07
Equity attributable to minority shareholders	1.48	1.58
Total Stockholders' equity	**9,233,184.21**	**9,374,064.65**
Total liabilities and Stockholders' equity	**10,406,938.14**	**11,059,407.40**

Consolidated Statement of Cash Flows

For the nine months ended Sep 30,2026 and Sep 30,2025

Unit: K CNY

Items	Jan-Sep,2026	Jan-Sep,2025
1.Cash flows from operating activities		
Cash received from sales and services	3,188,544.70	3,780,193.11
Taxes and surcharges refunds	208,890.89	324,489.95
Other cash received from operating activities	306,460.37	103,200.19
Total cash inflows from operating activities	3,703,895.97	4,207,883.24
Cash paid for goods and services	2,102,356.32	2,216,949.82
Cash paid for employees related expenses	791,529.30	813,215.35

Taxes and surcharges cash payments	121,040.53	136,452.74
Other cash payments related to operating activities	270,846.50	313,653.83
Total cash outflows from operating activities	3,285,772.65	3,480,271.74
Net cash generated from operating activities	**418,123.32**	727,611.50
2.Cash flows from investing activities		
Cash received from withdraw of investments	4,482,924.94	3,372,877.22
Cash received from investment income	38,694.24	31,711.03
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	600.33	20,477.99
Net cash receiced from disposal of subsidiaries and other business units		256,872.07
Cash received from other investment related activities		2,168.34
Total cash inflows from investing activities	4,522,219.50	3,684,106.65
Cash paid for fixed assets, intangible assets and other long-term assets	57,393.05	70,903.99
Cash payments for investments	3,984,220.30	4,448,968.56
Net cash payments for acquisitions of subsidiaries and other business units		
Cash paid for other investment related activities		820.66
Total cash outflows from investing activities	4,041,613.35	4,520,693.21
Net cash used in investing activities	**480,606.15**	**-836,586.55**
3.Cash flows from financing activities		
Cash received from investments by others including: investment from minority shareholders	39,796.36	150,725.19
Cash received from borrowings		
Other cash received from other financing activities	29,339.60	167,651.71
Total cash inflows from financing activities	69,135.97	318,376.90
Cash repayments for debts	237,098.02	188,541.52
Cash payments for distribution of dividends,profit and interest expenses	182,567.64	183,529.83
Other cash payments related to financing activities	397,593.41	65,624.10
Total cash outflows from financing activities	817,259.07	437,695.45
Net cash provided by financing activities	**-748,123.10**	**-119,318.54**
4.Effect of changes in exchange rate on cash and cash equivalents	**-14,643.84**	**-463.42**
5.Net increase in cash and cash equivalents	**135,962.52**	**-228,757.02**
Add: Cash and cash equivalents at the beginning of the year	627,279.57	902,603.33
6.Cash and cash equivalents at the end of the year	**763,242.09**	**673,846.32**



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